GENERAL-PURPOSE COMMITTEE CAMPAIGN FINANCE REPORT

FORM GPAC COVER SHEET PG 1

Th	e GPAC Instruction	2 Total pages filed: 11				
3	COMMITTEE NAME			OFFICE USE ONLY		
	Plano Citizens PA	C		Date Received ELECTRONICALLY FILED 07/06/2023		
4	COMMITTEE	ADDRESS / PO BOX; APT / SUITE #; CIT	Y; STATE; ZIP COE	DE		
	ADDRESS	2701 W. 15th St.		Date Hand-delivered or Date Postmarked		
	Change of Address	Box 249				
		Plano, TX 75075		Receipt # Amount		
				Date Processed		
				Date Imaged		
5	CAMPAIGN	MS / MRS / MR FIRST		MI		
	TREASURER NAME	James P.				
		NICKNAME LAST		SUFFIX		
		Farley				
6	CAMPAIGN	STREET ADDRESS (NO PO BOX PLEASE);	APT / SUITE #; C	CITY; STATE; ZIP CODE		
	TREASURER STREET	PO Box 260687				
	ADDRESS					
7	(Residence or Business)	Plano, TX 75026-0687				
ľ	CAMPAIGN TREASURER	STREET OR PO BOX; 2701 W. 15th St. Box 249	APT / SUITE #;	CITY; STATE; ZIP CODE		
	MAILING ADDRESS	2701 W. 1307 St. B0X 243				
	Change of Address	Plano, TX 75075				
8	CAMPAIGN	AREA CODE PHONE NUMBER	EXTENSION			
	TREASURER PHONE	(972) 618-0982				
9	REPORT TYPE	January 15 30	th day before election	Dissolution (Attach PAC-DR)		
			n day before election	10th day after campaign treasurer termination		
		X July 15	inoff			
10	PERIOD	Month Day Year	Month [Day Year		
	COVERED	04/27/2023 TH	IROUGH 06/30	/2023		
				-		
¹¹	ELECTION	ELECTION DATE	rimary Runoff	PE		
		11/07/2023				
			seneral Special			
-		I I				
	GO TO PAGE 2					
Fo	rms provided by Te	xas Ethics Commission www.et	hics.state.tx.us	Version V3.5.1.a18ea2ca		

GENERAL-PURPOSE COMMITTEE REPORT: PURPOSE AND TOTALS

FORM GPAC COVER SHEET PG 2

12 COMMITTEE NAME				13 Filer ID	(Ethics Commission Filers)	
Plano Citizens PAC				00081417	7	
14 COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)	A. Supported Shelby Wil	lliams City Council			
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed				
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported				
		B. Opposed				
	3. Officeholders Assisted (Identify by name or, if applicable, classify by party.)					
15 CONTRIBUTION TOTALS	PLEDGES, LOANS, CONTRIBUTIONS M	POLITICAL CONTRIBUTIO DR GUARANTEES OF LOAI ADE ELECTRONICALLY) qualifies for the higher itemization	IS, ÒR	\$	0.00	
	2. TOTAL POLITICA (OTHER THAN PLE	L CONTRIBUTIONS DGES, LOANS, OR GUARA	NTEES OF LOANS)	\$	4,860.00	
EXPENDITURE TOTALS	3. TOTAL UNITEMIZED	POLITICAL EXPENDITURE	S	\$	0.00	
	4. TOTAL POLITICA	L EXPENDITURES		\$	5,746.00	
CONTRIBUTION BALANCE	5. TOTAL POLITICAL C OF THE REPORTING	ONTRIBUTIONS MAINTAIN 9 PERIOD	ED AS OF THE LAST	DAY \$	255.13	
OUTSTANDING LOAN TOTALS		MOUNT OF ALL OUTSTAN REPORTING PERIOD	DING LOANS AS OF	THE \$	0.00	
16 AFFIDAVIT				•		
I swear, or affirm, under penalty of perjury, that the accompanying report is true and correct and includes all information required to be reported by me under Title 15, Election Code.						
			lames	P. Farley		
			Signature of Ca		urer	
			-			
-	AFFIX NOTARY STAMP / SEAL ABOVE					
		hich, witness my hand and s		his the	day	
of	, 20, to certify v	nich, withess my hand and s	ear of onice.			
Signature of officer ad	Signature of officer administering oath Printed name of officer administering oath Title of officer administering oath					
Forms provided by Texas E	thics Commission	www.ethics.state.tz	.us		Version V3.5.1.a18ea2ca	

GENERAL-PURPOSE COMMITTEE REPORT: PURPOSE

FORM GPAC

Page 3 of 11

12 COMMITTEE NAME					13 Filer ID	(Ethics Commission Filers)
Plano Citizens PAC					00081417	
14 COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)	A. Supported	Lydia Ortega PIS	D School Board	d Trustee	
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed				
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported				
		B. Opposed				
	3. Officeholders Assisted (Identify by name or, if					
	applicable, classify by party.)					
COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)	A. Supported	Cody Weaver PIS	SD School Boai	rd Trustee	
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed				
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported				
		B. Opposed				
	3. Officeholders Assisted (Identify by name or, if applicable, classify by party.)					
COMMITTEE	1. Candidates	A. Supported	Colleen Epstein	Plano City Cour	ncil	
ACTIVITY	(Identify by name or, if applicable, classify by party.)					
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed				
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported				
		B. Opposed				
	3. Officeholders Assisted					
	(Identify by name or, if applicable, classify by party.)					

GENERAL-PURPOSE COMMITTEE REPORT: PURPOSE

FORM GPAC

Page 4 of 11

12 COMMITTEE NAME				13 Filer ID	(Ethics Commission Filers)
Plano Citizens PAC				00081417	
14 COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)	A. Supported	Greg Jubenville Plano PISD Sch	noll Board Trus	tee
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed			
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported			
		B. Opposed			
	3. Officeholders Assisted (Identify by name or, if				
	applicable, classify by party.)				
COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)	A. Supported	Cathie Alexander Collin College	Board of Trust	rees
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed			
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported			
		B. Opposed			
	3. Officeholders Assisted (Identify by name or, if applicable, classify by party.)				
COMMITTEE ACTIVITY	1. Candidates (Identify by name or, if applicable, classify by party.)		Jay Saad Collin College Board o	of Trustees	
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed			
	2. Measures (Describe by date and location of election and nature of issue.)	A. Supported			
		B. Opposed			
	3. Officeholders Assisted				
	(Identify by name or, if applicable, classify by party.)				

GENERAL-PURPOSE COMMITTEE REPORT: PURPOSE

ADDENDUM

12 COMMITTEE NAME 13 Plano Citizens PAC 14 14 COMMITTEE 1. Candidates ACTIVITY 1. Candidates (Attach lists on plain 1. Candidates paper to complete this 1. Candidates report if necessary.) 1. Candidates	3 Filer ID 00081417 of Trustees	(Ethics Commission Filers)
Plano Citizens PAC 1. Candidates A. Supported Fred Moses Collin College Board of ACTIVITY (Attach lists on plain paper to complete this B. Opposed	00081417	
ACTIVITY (Identify by name or, if applicable, classify by party.) (Attach lists on plain paper to complete this	of Trustees	
paper to complete this		
2. Measures A. Supported (Describe by date and location of election and nature of issue.)		
B. Opposed		
3. Officeholders Assisted (Identify by name or, if applicable, classify by party.)		

SI	JBT	FORM GPAC		
		EE NAME zens PAC	18 Filer ID 00081417	6 of 11 (Ethics Commission Filers)
19 SCI		SUBTOTAL AMOUNT		
1.	Х	SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS		\$ 4,860.00
2.		SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS		\$
3.		SCHEDULE B: PLEDGED CONTRIBUTIONS		\$
4.		SCHEDULE C1: MONETARY CONTRIBUTIONS FROM CORPORATION OR LABO ORGANIZATION	R	\$
5.		SCHEDULE C2: NON-MONETARY (IN-KIND) CONTRIBUTIONS FROM CORPORALABOR ORGANIZATION	ATION OR	\$
6.		SCHEDULE C3: MONETARY SUPPORT FROM CORPORATION OR LABOR ORG	ANIZATION	\$
7.		SCHEDULE C4: NON-MONETARY SUPPORT FROM CORPORATION OR LABOR ORGANIZATION		\$
8.		SCHEDULE D: PLEDGED CONTRIBUTIONS FROM CORPORATION OR LABOR	ORGANIZATION	\$
9.		SCHEDULE E: LOANS		\$
10.	X	SCHEDULE F1: POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTION	6	\$ 5,746.00
11.		SCHEDULE F2: UNPAID INCURRED OBLIGATIONS		\$
12.		SCHEDULE F3: PURCHASE OF INVESTMENTS FROM POLITICAL CONTRIBUTION	ONS	\$
13.		SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD		\$
14.		SCHEDULE I: NON-POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTION	DNS	\$
15.		SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS TO FILER	RETURNED	\$

MONETARY POLITICAL CONTRIBUTIONS SCHEDULE A1 1 Total pages Schedule A1: The Instruction Guide explains how to complete this form. Sch: 1/2 Rpt: 7/11 2 FILER NAME Filer ID (Ethics Commission Filers) 3 Plano Citizens PAC 00081417 5 Full name of contributor 4 Date out-of-state PAC (ID#: 7 Amount of Contribution (\$) 05/08/2023 Cathie Alexander Campaign \$500.00 6 Contributor address; City; State; Zip Code Plano, TX 75074 8 Principal occupation / Job title (See Instructions) 9 Employer (See Instructions) Date Full name of contributor out-of-state PAC (ID#: Amount of Contribution (\$) 05/08/2023 \$400.00 Fred Moses Campaign Contributor address; City; State; Zip Code Plano, TX 75086 Principal occupation / Job title (See Instructions) Employer (See Instructions) Full name of contributor Amount of Contribution (\$) Date out-of-state PAC (ID#: 05/10/2023 Greer, Patricia (Ms.) \$100.00 Contributor address; City; State; Zip Code Plano, TX 75075 Principal occupation / Job title (See Instructions) Employer (See Instructions) Retired Retired Date Full name of contributor out-of-state PAC (ID#: Amount of Contribution (\$) 05/10/2023 \$500.00 Jubenville, Greg Contributor address; City; State; Zip Code Plano, TX 75094 Principal occupation / Job title (See Instructions) Employer (See Instructions) **Real Estate** Stephen Dean Homes Date Full name of contributor Amount of Contribution (\$) out-of-state PAC (ID#: 05/08/2023 \$500.00 Lydia Ortega Campaign Contributor address; City; State; Zip Code Plano, TX 75023 Principal occupation / Job title (See Instructions) Employer (See Instructions)

MONETARY POLITICAL CONTRIBUTIONS

SCHEDULE A1

The Instruction Guide explains how to complete this form.					Total pages Schedule A1: Sch: 2/2 Rpt: 8/11	
2	FILER NAME			3	Filer ID (Ethics Commission Filers)	
	Plano Citize	IS PAC	-	00081417		
L			``````````````````````````````````````	7		
4	Date	5 Full name of contributor out-of-state PAC (ID#:)	1	Amount of Contribution (\$)	
	05/08/2023	Saad, Jay			\$60.0	
		6 Contributor address; City; State; Zip Code				
		Plano, TX 75075				
8	Principal occu	pation / Job title (See Instructions)	9 Employer (See Instructions)		
	Trustee		Collin College			
F	Date	Full name of contributor out-of-state PAC (ID#:)		Amount of Contribution (\$)	
	05/08/2023	Weaver, Cody (Mr.)			\$300.0	
		Contributor address; City; State; Zip Code				
		Contributor address, City, State, Zip Code				
		Plano, TX 75075				
⊢	Dringinglassy		Employer (Coolingtructions			
		pation / Job title (See Instructions)	Employer (See Instructions)		
	Candidate P	lano ISD PI 7	Plano ISD			
	Date	Full name of contributor out-of-state PAC (ID#:)		Amount of Contribution (\$)	
	05/08/2023	Williams, III, Shelby (Mr.)			\$2,500.0	
		Contributor address; City; State; Zip Code				
	Plano, TX 75024					
⊢	Principal occu	pation / Job title (See Instructions)	Employer (See Instructions)		
	Plano City C	ouncil Candidate PI 5	City of Plano			

POLITICAL EXPENDITURES FROM POLITICAL
CONTRIBUTIONS

SCHEDULE F1

EXPENDITURE CATEGORIES FOR BOX 8(a)					
Advertising Expense Accounting/Banking Consulting Expense Contributions/ Donations Made By Candidate/Officeholder/Politica Credit Card Payment	Event Expense Loan F Fees Office Food/Beverage Expense Polling g- Gitt/Awards/Memorials Expense Printin	epayment/Reimbursement Overhead/Rental Expense Expense Expense s/Wages/Contract Labor	Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel in District Travel Out of District OTHER (enter a category not listed above)		
1 Total pages Schedule F1:	2 FILER NAME	3	Filer ID (Ethics Commission Filers)		
Sch: 1/3 Rpt: 9/11	Plano Citizens PAC		00081417		
4 Date	5 Payee name				
05/10/2023	Anedot				
6 Amount (\$)	7 Payee address; City; State; Zip	Code			
\$24.60	1920 McKinney Ave				
	7th Floor				
Expenditure from corporate funds	Dallas, TX 75201				
8 PURPOSE OF	(a) Category (See Categories listed at the top of this schedule)	(b) Description	tside of Texas. Complete Schedule T.		
EXPENDITURE	Solicitation/Fundraising Expense		X, officeholder living expense		
		Credit card Fee			
9 Complete <u>ONLY</u> if direct expenditure to benefit C/OI	I Candidate/Officeholder name Office s H	L Dught	Office held		
Date	Payee name				
05/30/2023	Cathie Alexander Campaign Fund				
Amount (\$)	Payee address; City; State; Zip	Code			
\$1,100.00	2117 Leon Dr.				
φ1,100.00					
Expenditure from corporate funds	Plano, TX 75074				
PURPOSE	(a) Category (See Categories listed at the top of this schedule)	(b) Description			
OF EXPENDITURE	Advertising Expense		tside of Texas. Complete Schedule T.		
			X, officeholder living expense		
		contribution to	wards advertising campaign		
Complete ONLY if direct	Candidate/Officeholder name Office s	ought	Office held		
expenditure to benefit C/OI	H				
Date	Payee name				
05/16/2023	Greer, Patricia				
Amount (\$)	Payee address; City; State; Zip	Code			
\$4,467.99	3012 Jomar Dr.	5000			
\$4,407.99					
Expenditure from corporate funds	Plano, TX 75075				
PURPOSE	(a) Category (See Categories listed at the top of this schedule)	(b) Description			
OF	Food/Beverage Expense		tside of Texas. Complete Schedule T.		
EXPENDITURE			X, officeholder living expense		
			nt for election night event		
		food/beverage			
Complete <u>ONLY</u> if direct expenditure to benefit C/OI	Candidate/Officeholder name Office s H	ought	Office held		

POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTIONS

SCHEDULE F1

Advertising Expense Accounting/Banking Consulting Expense Contributions/ Donations Made By Candidate/Officeholder/Politica Credit Card Payment					
1 Total pages Schedule F1:	2 FILER NAME 3 Filer ID (Ethics Commission Filers)				
Sch: 2/3 Rpt: 10/11	Plano Citizens PAC 00081417				
-	5 Payee name				
05/16/2023	Greer, Patricia				
6 Amount (\$)	7 Payee address; City; State; Zip Code				
\$123.41	3012 Jomar Dr.				
Expenditure from corporate funds	Plano, TX 75075				
8 PURPOSE OF EXPENDITURE	 (a) Category (See Categories listed at the top of this schedule) Gift/Awards/Memorials Expense (b) Description Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense Reimburse for campaign award to volunteer 				
9 Complete <u>ONLY</u> if direct expenditure to benefit C/OF	Candidate/Officeholder name Office sought Office held				
Date	Payee name				
05/31/2023	Prosperity Bank				
Amount (\$)	Payee address; City; State; Zip Code				
\$10.00	9330 LBJ Fwy #150				
Expenditure from corporate funds	Dallas, TX 75243				
PURPOSE OF EXPENDITURE	 (a) Category (See Categories listed at the top of this schedule) Fees (b) Description Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense Bank Fees 				
Complete <u>ONLY</u> if direct expenditure to benefit C/OF	Candidate/Officeholder name Office sought Office held				
Date	Payee name				
04/30/2023	Prosperity Bank				
Amount (\$)	Payee address; City; State; Zip Code				
\$10.00	9330 LBJ Fwy #150				
Expenditure from corporate funds	Dallas, TX 75243				
PURPOSE OF	(a) Category (See Categories listed at the top of this schedule) (b) Description				
EXPENDITURE	Fees Check if travel outside of Texas. Complete Schedule T. Check if Austin, TX, officeholder living expense Bank Fees				
Complete <u>ONLY</u> if direct expenditure to benefit C/OF	Candidate/Officeholder name Office sought Office held				

POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTIONS

SCHEDULE F1

	EXPENDITURE CATEGORI	IES FOR BOX 8(a)	
Advertising Expense Accounting/Banking Consulting Expense Contributions/ Donations Made By Candidate/Officeholder/Politica Credit Card Payment	Event Expense Fees Food/Beverage Expense y - Gift/Awards/Memorials Expense al Committee Legal Services	Loan Repayment/Reimbursement Office Overhead/Rental Expense Polling Expense Printing Expense Salaries/Wages/Contract Labor	Solicitation/Fundraising Expense Transportation Equipment & Related Expense Travel in District Travel Out of District OTHER (enter a category not listed above)
	The Instruction Guide explains he		
1 Total pages Schedule F1: Sch: 3/3 Rpt: 11/11	2 FILER NAME Plano Citizens PAC	3	Filer ID (Ethics Commission Filers) 00081417
4 Date 06/30/2023	5 Payee name Prosperity Bank	I	
6 Amount (\$) \$10.00	7 Payee address; City; State; 9330 LBJ Fwy #150	Zip Code	
Expenditure from corporate funds	Dallas, TX 75243		
8 PURPOSE OF EXPENDITURE	(a) Category (See Categories listed at the top of this sched Fees	Check if travel outsi	de of Texas. Complete Schedule T. officeholder living expense
9 Complete <u>ONLY</u> if direct expenditure to benefit C/O		fice sought	Office held