



# MONTHLY FILING GPAC REPORT: PURPOSE AND TOTALS

FORM MPAC  
COVER SHEET PG 2

<b>12 COMMITTEE NAME</b> National Association of Insurance and Financial Advisors - Texas PAC	<b>13 Filer ID</b> (Ethics Commission Filers) 00015644
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<b>14 COMMITTEE ACTIVITY</b>  (Attach lists on plain paper to complete this report if necessary.)	<b>1. Candidates</b> (Identify by name or, if applicable, classify by party.)	A. Supported
		B. Opposed
	<b>2. Measures</b> (Describe by date and location of election and nature of issue.)	A. Supported
		B. Opposed
	<b>3. Officeholders Assisted</b> (Identify by name or, if applicable, classify by party.)	Sen. Cesar Blanco State Senator

<b>15 CONTRIBUTION TOTALS</b>	<b>1. TOTAL UNITEMIZED POLITICAL CONTRIBUTIONS (OTHER THAN PLEDGES, LOANS, OR GUARANTEES OF LOANS, OR CONTRIBUTIONS MADE ELECTRONICALLY)</b> <input type="checkbox"/> check here if this report qualifies for the higher itemization threshold	\$ 0.00
	<b>2. TOTAL POLITICAL CONTRIBUTIONS</b> (OTHER THAN PLEDGES, LOANS, OR GUARANTEES OF LOANS)	\$ 6,341.47
EXPENDITURE TOTALS	<b>3. TOTAL UNITEMIZED POLITICAL EXPENDITURES</b>	\$ 0.00
	<b>4. TOTAL POLITICAL EXPENDITURES</b>	\$ 0.00
CONTRIBUTION BALANCE	<b>5. TOTAL POLITICAL CONTRIBUTIONS MAINTAINED AS OF THE LAST DAY OF THE REPORTING PERIOD</b>	\$ 115,719.52
OUTSTANDING LOAN TOTALS	<b>6. TOTAL PRINCIPAL AMOUNT OF ALL OUTSTANDING LOANS AS OF THE LAST DAY OF THE REPORTING PERIOD</b>	\$ 0.00

**16 AFFIDAVIT**

I swear, or affirm, under penalty of perjury, that the accompanying report is true and correct and includes all information required to be reported by me under Title 15, Election Code.

Mr. Daniel O'Connell  
\_\_\_\_\_  
Signature of Campaign Treasurer

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said \_\_\_\_\_, this the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_\_, to certify which, witness my hand and seal of office.

\_\_\_\_\_  
Signature of officer administering oath      Printed name of officer administering oath      Title of officer administering oath

# SUBTOTALS - MPAC

<b>17 COMMITTEE NAME</b> National Association of Insurance and Financial Advisors - Texas PAC		<b>18 Filer ID</b> (Ethics Commission Filers) 00015644
<b>19 SCHEDULE SUBTOTALS</b>		SUBTOTAL AMOUNT
	NAME OF SCHEDULE	
1.	<input checked="" type="checkbox"/> SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS	\$ 5,774.47
2.	<input type="checkbox"/> SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS	\$
3.	<input type="checkbox"/> SCHEDULE B: PLEDGED CONTRIBUTIONS	\$
4.	<input checked="" type="checkbox"/> SCHEDULE C1: MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION	\$ 567.00
5.	<input type="checkbox"/> SCHEDULE C2: NON-MONETARY (IN-KIND) CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION	\$
6.	<input type="checkbox"/> SCHEDULE C3: MONETARY SUPPORT FROM CORPORATION OR LABOR ORGANIZATION	\$
7.	<input type="checkbox"/> SCHEDULE C4: NON-MONETARY SUPPORT FROM CORPORATION OR LABOR ORGANIZATION	\$
8.	<input type="checkbox"/> SCHEDULE D: PLEDGED CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION	\$
9.	<input type="checkbox"/> SCHEDULE E: LOANS	\$
10.	<input type="checkbox"/> SCHEDULE F1: POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTIONS	\$
11.	<input type="checkbox"/> SCHEDULE F2: UNPAID INCURRED OBLIGATIONS	\$
12.	<input type="checkbox"/> SCHEDULE F3: PURCHASE OF INVESTMENTS FROM POLITICAL CONTRIBUTIONS	\$
13.	<input type="checkbox"/> SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD	\$
14.	<input checked="" type="checkbox"/> SCHEDULE I: NON-POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTIONS	\$ 2,040.25
15.	<input type="checkbox"/> SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS RETURNED TO FILER	\$

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 1/24 Rpt: 4/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Aaron, Cappilla <hr/> <b>6</b> Contributor address; City; State; Zip Code  Amarillo, TX 79121-1044	<b>7</b> Amount of Contribution (\$)  \$8.00
<b>8</b> Principal occupation / Job title (See Instructions) Agent/Owner		<b>9</b> Employer (See Instructions) Aaron Cappilla farmers insurance agency
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Alan, Carl <hr/> Contributor address; City; State; Zip Code  El Paso, TX 79912-2803	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Farrall Blackwell Agency
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Alan, Holland <hr/> Contributor address; City; State; Zip Code  Houston, TX 77055-4412	Amount of Contribution (\$)  \$3.40
Principal occupation / Job title (See Instructions) Managing Director		Employer (See Instructions) Principal
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Alyson, Guest <hr/> Contributor address; City; State; Zip Code  Houston, TX 77042-5118	Amount of Contribution (\$)  \$40.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) MetLife Premier Client Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Andrea, Ames <hr/> Contributor address; City; State; Zip Code  Austin, TX 78704-2947	Amount of Contribution (\$)  \$20.00
Principal occupation / Job title (See Instructions) Director - Life Insurance		Employer (See Instructions) EMG Insurance Brokerage

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 2/24 Rpt: 5/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) B., Erck <hr/> <b>6</b> Contributor address; City; State; Zip Code  Houston, TX 77042-2906	<b>7</b> Amount of Contribution (\$)  \$120.00
<b>8</b> Principal occupation / Job title (See Instructions) Associate		<b>9</b> Employer (See Instructions) ExamOne
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Bailey, Baker <hr/> Contributor address; City; State; Zip Code  San Antonio, TX 78209-4115	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) State Farm Insurance Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Barry, Malone <hr/> Contributor address; City; State; Zip Code  Lubbock, TX 79424-1225	Amount of Contribution (\$)  \$16.80
Principal occupation / Job title (See Instructions) Financial Professional		Employer (See Instructions) Level Four Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Brandon, Green <hr/> Contributor address; City; State; Zip Code  Katy, TX 77450-1004	Amount of Contribution (\$)  \$5.00
Principal occupation / Job title (See Instructions) Managing Partner		Employer (See Instructions) Third Rail Financial, LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Brent, Hill <hr/> Contributor address; City; State; Zip Code  Fort Worth, TX 76114-4336	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) ADVISOR		Employer (See Instructions) Professional Insurance Svcs

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		1 Total pages Schedule A1: Sch: 3/24 Rpt: 6/31
2 FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		3 Filer ID (Ethics Commission Filers) 00015644
4 Date 04/10/2024	5 Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Britney, Caka	7 Amount of Contribution (\$) \$6.80
	6 Contributor address; City; State; Zip Code  Gonzales, TX 78629-1444	
8 Principal occupation / Job title (See Instructions) Agent Advisor		9 Employer (See Instructions) Southern Farm Bureau Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Carl, Noble	Amount of Contribution (\$) \$20.00
	Contributor address; City; State; Zip Code  Austin, TX 78759-3762	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Noble Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Carol, Metteauer	Amount of Contribution (\$) \$10.00
	Contributor address; City; State; Zip Code  Palestine, TX 75803-6850	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Carol Metteauer
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Caroline, Welch	Amount of Contribution (\$) \$20.00
	Contributor address; City; State; Zip Code  Lakeway, TX 78738-1007	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) State Farm Insurance Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Chane, Reagan	Amount of Contribution (\$) \$10.00
	Contributor address; City; State; Zip Code  Montgomery, TX 77316-6882	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Ohio National

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 4/24 Rpt: 7/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Charles, Matejowsky <hr/> <b>6</b> Contributor address; City; State; Zip Code  Brenham, TX 77833-4605	<b>7</b> Amount of Contribution (\$)  \$33.60
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) Van Dyke, Rankin Fin. Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Charles, Matejowsky <hr/> Contributor address; City; State; Zip Code  Brenham, TX 77833-4605	Amount of Contribution (\$)  \$80.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Van Dyke, Rankin Fin. Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Charles, Matejowsky <hr/> Contributor address; City; State; Zip Code  Brenham, TX 77833-4605	Amount of Contribution (\$)  \$80.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Van Dyke, Rankin Fin. Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Cheri, Stanwix <hr/> Contributor address; City; State; Zip Code  Celina, TX 75009-4630	Amount of Contribution (\$)  \$16.80
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Stanwix Insurance & Benefits
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Crissman, Crombie <hr/> Contributor address; City; State; Zip Code  Benbrook, TX 76126-4525	Amount of Contribution (\$)  \$20.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Crombie Financial Group, llc

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 5/24 Rpt: 8/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Cynthia, Price <hr/> <b>6</b> Contributor address; City; State; Zip Code  Amarillo, TX 79106-5730	<b>7</b> Amount of Contribution (\$)  \$10.00
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) New York Life Insurance CO & NYLIFE Securities
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Danny, O'Connell <hr/> Contributor address; City; State; Zip Code  Dallas, TX 75225-2114	Amount of Contribution (\$)  \$84.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Next Level Insurance Agency, LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Danny, O'Connell <hr/> Contributor address; City; State; Zip Code  Dallas, TX 75225-2114	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Next Level Insurance Agency, LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Danny, O'Connell <hr/> Contributor address; City; State; Zip Code  Dallas, TX 75225-2114	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Next Level Insurance Agency, LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) David, Bronstad <hr/> Contributor address; City; State; Zip Code  Bryan, TX 77802-4301	Amount of Contribution (\$)  \$4.00
Principal occupation / Job title (See Instructions) Financial Representative		Employer (See Instructions) Thrivent Financial



# MONETARY POLITICAL CONTRIBUTIONS

## SCHEDULE A1

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 6/24 Rpt: 9/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) David, Cowee <hr/> <b>6</b> Contributor address; City; State; Zip Code  Douglass, TX 75943-4514	<b>7</b> Amount of Contribution (\$)  \$200.00
<b>8</b> Principal occupation / Job title (See Instructions) President		<b>9</b> Employer (See Instructions) Pineywoods Financial & Retirement Planning Service
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) David, Farabee <hr/> Contributor address; City; State; Zip Code  Wichita Falls, TX 76309-2208	Amount of Contribution (\$)  \$6.80
Principal occupation / Job title (See Instructions) Financial Advisor		Employer (See Instructions) Gallager
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) David, Webb <hr/> Contributor address; City; State; Zip Code  Nacogdoches, TX 75964-1388	Amount of Contribution (\$)  \$34.00
Principal occupation / Job title (See Instructions) Branch Manager		Employer (See Instructions) Pioneer Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Deborah, Gary <hr/> Contributor address; City; State; Zip Code  Karnack, TX 75661-0323	Amount of Contribution (\$)  \$26.00
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Texas Farm Bureau Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Dee, Carter <hr/> Contributor address; City; State; Zip Code  Midland, TX 79701-5515	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Carter Financial Group

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 7/24 Rpt: 10/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Dee, Carter <hr/> <b>6</b> Contributor address; City; State; Zip Code  Midland, TX 79701-5515	<b>7</b> Amount of Contribution (\$)  \$80.00
<b>8</b> Principal occupation / Job title (See Instructions) President		<b>9</b> Employer (See Instructions) Carter Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Dee, Carter <hr/> Contributor address; City; State; Zip Code  Midland, TX 79701-5515	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Carter Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Dee, Carter <hr/> Contributor address; City; State; Zip Code  Midland, TX 79701-5515	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Carter Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Don, Boozer <hr/> Contributor address; City; State; Zip Code  Denton, TX 76205-8008	Amount of Contribution (\$)  \$6.80
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Don Boozer & Assoc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Don, Hutto <hr/> Contributor address; City; State; Zip Code  Burleson, TX 76028-3264	Amount of Contribution (\$)  \$4.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Hutto Insurance Services

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 8/24 Rpt: 11/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Donald, Friedeck <hr/> <b>6</b> Contributor address; City; State; Zip Code  San Antonio, TX 78240-3304	<b>7</b> Amount of Contribution (\$)  \$4.80
<b>8</b> Principal occupation / Job title (See Instructions) President		<b>9</b> Employer (See Instructions) Friedeck & Associates Inc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Donnie, Britt <hr/> Contributor address; City; State; Zip Code  San Antonio, TX 78240-3332	Amount of Contribution (\$)  \$40.00
Principal occupation / Job title (See Instructions) Agent		Employer (See Instructions) State Farm Insurance Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Douglas, Massey <hr/> Contributor address; City; State; Zip Code  San Angelo, TX 76906-0707	Amount of Contribution (\$)  \$70.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Doug Massey Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Douglas, Massey <hr/> Contributor address; City; State; Zip Code  San Angelo, TX 76906-0707	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Doug Massey Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Douglas, Massey <hr/> Contributor address; City; State; Zip Code  San Angelo, TX 76906-0707	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Doug Massey Financial Services

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 9/24 Rpt: 12/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Dudley, Vickers <hr/> <b>6</b> Contributor address; City; State; Zip Code  Bryan, TX 77808-8402	<b>7</b> Amount of Contribution (\$)  \$4.00
<b>8</b> Principal occupation / Job title (See Instructions) Financial_Advisor		<b>9</b> Employer (See Instructions) Mutual of Omaha Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Edward, Marvin <hr/> Contributor address; City; State; Zip Code  San Antonio, TX 78232-1031	Amount of Contribution (\$)  \$4.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Ed Marvin Insurance Brokerage
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Enrique, Cisneros <hr/> Contributor address; City; State; Zip Code  Socorro, TX 79927-3398	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Enrique Cisneros Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Enrique, Cisneros <hr/> Contributor address; City; State; Zip Code  Socorro, TX 79927-3398	Amount of Contribution (\$)  \$20.40
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Enrique Cisneros Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Enrique, Cisneros <hr/> Contributor address; City; State; Zip Code  Socorro, TX 79927-3398	Amount of Contribution (\$)  \$28.67
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Enrique Cisneros Insurance

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 10/24 Rpt: 13/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Eugene, Forsythe <hr/> <b>6</b> Contributor address; City; State; Zip Code  Houston, TX 77057-4732	<b>7</b> Amount of Contribution (\$)  \$4.00
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) Northwestern Mutual
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Filemon, Esquivel <hr/> Contributor address; City; State; Zip Code  Kingsville, TX 78363-5774	Amount of Contribution (\$)  \$3.40
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) New York Life
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Gary, Kneip <hr/> Contributor address; City; State; Zip Code  Victoria, TX 77905-3178	Amount of Contribution (\$)  \$6.80
Principal occupation / Job title (See Instructions) Owner/President		Employer (See Instructions) Crossroads Insurance Professionals Inc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Gary, Schmiedekamp <hr/> Contributor address; City; State; Zip Code  Temple, TX 76502-3673	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) MR		Employer (See Instructions) Southern Farm Bureau Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Gloria, Guzman <hr/> Contributor address; City; State; Zip Code  El Paso, TX 79936-6231	Amount of Contribution (\$)  \$6.80
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Guardian

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 11/24 Rpt: 14/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Grover, Brillhart <hr/> <b>6</b> Contributor address; City; State; Zip Code  Wylie, TX 75098-4036	<b>7</b> Amount of Contribution (\$)  \$34.00
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) Penn Mutual Wealth Strategies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Hollie, Gandy Donohue <hr/> Contributor address; City; State; Zip Code  Amarillo, TX 79106-4633	Amount of Contribution (\$)  \$60.00
Principal occupation / Job title (See Instructions) OwnerSenior Producer		Employer (See Instructions) Texas Retirement Solutions
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Hollie, Gandy Donohue <hr/> Contributor address; City; State; Zip Code  Amarillo, TX 79106-4633	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) OwnerSenior Producer		Employer (See Instructions) Texas Retirement Solutions
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Hollie, Gandy Donohue <hr/> Contributor address; City; State; Zip Code  Amarillo, TX 79106-4633	Amount of Contribution (\$)  \$140.00
Principal occupation / Job title (See Instructions) OwnerSenior Producer		Employer (See Instructions) Texas Retirement Solutions
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Ian, Escalante <hr/> Contributor address; City; State; Zip Code  El Paso, TX 79928-7678	Amount of Contribution (\$)  \$80.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Ian Escalante Insurance Agency Inc.

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 12/24 Rpt: 15/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jack, Knight	<b>7</b> Amount of Contribution (\$)  \$18.00
<b>6</b> Contributor address; City; State; Zip Code  Amarillo, TX 79109-5908		
<b>8</b> Principal occupation / Job title (See Instructions) Agency Owner		<b>9</b> Employer (See Instructions) Jack Knight Insurance Assoc
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) James, Burghard	Amount of Contribution (\$)  \$4.00
Contributor address; City; State; Zip Code  San Antonio, TX 78217-4011		
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) James O. Burghard Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) James, Thompson	Amount of Contribution (\$)  \$33.60
Contributor address; City; State; Zip Code  Amarillo, TX 79106		
Principal occupation / Job title (See Instructions) Wealth Advisor		Employer (See Instructions) Thompson Financial Consulting Inc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) James, Thompson	Amount of Contribution (\$)  \$80.00
Contributor address; City; State; Zip Code  Amarillo, TX 79106		
Principal occupation / Job title (See Instructions) Wealth Advisor		Employer (See Instructions) Thompson Financial Consulting Inc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) James, Thompson	Amount of Contribution (\$)  \$80.00
Contributor address; City; State; Zip Code  Amarillo, TX 79106		
Principal occupation / Job title (See Instructions) Wealth Advisor		Employer (See Instructions) Thompson Financial Consulting Inc.

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 13/24 Rpt: 16/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jason, Mickey <hr/> <b>6</b> Contributor address; City; State; Zip Code  Spring, TX 77388-5012	<b>7</b> Amount of Contribution (\$)  \$6.80
<b>8</b> Principal occupation / Job title (See Instructions) Financial Advisor, Managing Associate		<b>9</b> Employer (See Instructions) Wealth Design Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jason, Talley <hr/> Contributor address; City; State; Zip Code  Floresville, TX 78114-0576	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Talley Benefits Insurance Group, LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jay, Schroeder <hr/> Contributor address; City; State; Zip Code  Brenham, TX 77833-5067	Amount of Contribution (\$)  \$4.80
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Southern Farm Bureau Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jeff, Taber <hr/> Contributor address; City; State; Zip Code  Grapevine, TX 76051-4540	Amount of Contribution (\$)  \$240.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Columbus Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jim, Hutson <hr/> Contributor address; City; State; Zip Code  Amarillo, TX 79109-5039	Amount of Contribution (\$)  \$12.00
Principal occupation / Job title (See Instructions) Owner		Employer (See Instructions) The Jim Hutson Agency, LLC



# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 14/24 Rpt: 17/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Joey, Ussery	<b>7</b> Amount of Contribution (\$)  \$40.00
<b>6</b> Contributor address; City; State; Zip Code  Bellville, TX 77418-3822		
<b>8</b> Principal occupation / Job title (See Instructions) Regional V.P.		<b>9</b> Employer (See Instructions) John Hancock Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Joey, Ussery	Amount of Contribution (\$)  \$100.00
Contributor address; City; State; Zip Code  Bellville, TX 77418-3822		
Principal occupation / Job title (See Instructions) Regional V.P.		Employer (See Instructions) John Hancock Life Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Brieden	Amount of Contribution (\$)  \$6.80
Contributor address; City; State; Zip Code  Brenham, TX 77833-4916		
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) State Farm Insurance Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Denton	Amount of Contribution (\$)  \$3.40
Contributor address; City; State; Zip Code  Amarillo, TX 79109-3534		
Principal occupation / Job title (See Instructions) Field_Representative		Employer (See Instructions) Northwestern Mutual
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Rivard	Amount of Contribution (\$)  \$4.00
Contributor address; City; State; Zip Code  Dallas, TX 75214-2614		
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Borden Hamman Agency

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 15/24 Rpt: 18/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Ruckel	<b>7</b> Amount of Contribution (\$)  \$100.00
<b>6</b> Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-1929		
<b>8</b> Principal occupation / Job title (See Instructions) Career Agent		<b>9</b> Employer (See Instructions) Ruckel Insurance & Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Ruckel	Amount of Contribution (\$)  \$100.00
Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-1929		
Principal occupation / Job title (See Instructions) Career Agent		Employer (See Instructions) Ruckel Insurance & Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Still	Amount of Contribution (\$)  \$6.80
Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-3586		
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) Still Financial Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) John, Wheeler Jr.	Amount of Contribution (\$)  \$168.00
Contributor address; City; State; Zip Code  Montgomery, TX 77356-1798		
Principal occupation / Job title (See Instructions) Executive Senior Partner		Employer (See Instructions) Totus Wealth Management LLC
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Jon, Sharp	Amount of Contribution (\$)  \$3.40
Contributor address; City; State; Zip Code  Victoria, TX 77904-3392		
Principal occupation / Job title (See Instructions) District Manager		Employer (See Instructions) National Life

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 16/24 Rpt: 19/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Joseph, Kerr <hr/> <b>6</b> Contributor address; City; State; Zip Code  Hutto, TX 78634-2143	<b>7</b> Amount of Contribution (\$)  \$20.00
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) Kerr Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Joseph, Orr <hr/> Contributor address; City; State; Zip Code  El Paso, TX 79904-2514	Amount of Contribution (\$)  \$10.00
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Texas Hillside Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Joseph, Orr <hr/> Contributor address; City; State; Zip Code  El Paso, TX 79904-2514	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) AGENT		Employer (See Instructions) Texas Hillside Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Karen, Easterling <hr/> Contributor address; City; State; Zip Code  Austin, TX 78759-8640	Amount of Contribution (\$)  \$400.00
Principal occupation / Job title (See Instructions) Agent/Owner		Employer (See Instructions) State Farm Insurance Companies
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Karen, True <hr/> Contributor address; City; State; Zip Code  Dallas, TX 75214-3188	Amount of Contribution (\$)  \$20.00
Principal occupation / Job title (See Instructions) Executive Vice President		Employer (See Instructions) NAIFA - Dallas

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		1 Total pages Schedule A1: Sch: 17/24 Rpt: 20/31
2 FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		3 Filer ID (Ethics Commission Filers) 00015644
4 Date 04/10/2024	5 Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) Ken, Quach	7 Amount of Contribution (\$) \$10.00
	6 Contributor address; City; State; Zip Code  Fulshear, TX 77441-2505	
8 Principal occupation / Job title (See Instructions) Agent/Broker		9 Employer (See Instructions) Ken Quach Insurance Agency
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) Kirk, Haworth	Amount of Contribution (\$) \$10.00
	Contributor address; City; State; Zip Code  Amarillo, TX 79159-0265	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) The Haworth Company
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) Lane, Boozer	Amount of Contribution (\$) \$20.00
	Contributor address; City; State; Zip Code  Denton, TX 76205-8008	
Principal occupation / Job title (See Instructions) Vice President - Marketing		Employer (See Instructions) Don Boozer & Assoc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) Lane, Boozer	Amount of Contribution (\$) \$34.00
	Contributor address; City; State; Zip Code  Denton, TX 76205-8008	
Principal occupation / Job title (See Instructions) Vice President - Marketing		Employer (See Instructions) Don Boozer & Assoc.
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____) Lannie, Jackson	Amount of Contribution (\$) \$10.00
	Contributor address; City; State; Zip Code  Coppell, TX 75019-4007	
Principal occupation / Job title (See Instructions) OWNER		Employer (See Instructions) Jackson Benefits Group

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		1 Total pages Schedule A1: Sch: 18/24 Rpt: 21/31
2 FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		3 Filer ID (Ethics Commission Filers) 00015644
4 Date 04/10/2024	5 Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Lesley, Pinckard	7 Amount of Contribution (\$) \$22.80
	6 Contributor address; City; State; Zip Code  Fort Worth, TX 76135-4424	
8 Principal occupation / Job title (See Instructions) Financial Advisor		9 Employer (See Instructions) LP Insurance and Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Lesley, Pinckard	Amount of Contribution (\$) \$40.00
	Contributor address; City; State; Zip Code  Fort Worth, TX 76135-4424	
Principal occupation / Job title (See Instructions) Financial Advisor		Employer (See Instructions) LP Insurance and Financial Services
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Linda, Goss	Amount of Contribution (\$) \$10.00
	Contributor address; City; State; Zip Code  Leander, TX 78641-3802	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Linda Goss
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Manuel, Gonzalez	Amount of Contribution (\$) \$8.00
	Contributor address; City; State; Zip Code  El Paso, TX 79935-3507	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) New York Life
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Mark, Warren	Amount of Contribution (\$) \$84.00
	Contributor address; City; State; Zip Code  Plainview, TX 79072-9568	
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Higginbotham Agencies

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 19/24 Rpt: 22/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Marvin, Spreen <hr/> <b>6</b> Contributor address; City; State; Zip Code  Brenham, TX 77833-7708	<b>7</b> Amount of Contribution (\$)  \$20.80
<b>8</b> Principal occupation / Job title (See Instructions) Financial Associate		<b>9</b> Employer (See Instructions) Thrivent Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Michael, Evans <hr/> Contributor address; City; State; Zip Code  Coppell, TX 75019-3404	Amount of Contribution (\$)  \$18.00
Principal occupation / Job title (See Instructions) Brokerage Sales Manager		Employer (See Instructions) The DI Center
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Patrick, Wilder <hr/> Contributor address; City; State; Zip Code  Plano, TX 75024-6324	Amount of Contribution (\$)  \$3.40
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) The Shamrock Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Randy, Robertson <hr/> Contributor address; City; State; Zip Code  McKinney, TX 75071-7649	Amount of Contribution (\$)  \$80.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Randy T. Robertson
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Randy, Robertson <hr/> Contributor address; City; State; Zip Code  McKinney, TX 75071-7649	Amount of Contribution (\$)  \$120.00
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Randy T. Robertson

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 20/24 Rpt: 23/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Rick, Demko <hr/> <b>6</b> Contributor address; City; State; Zip Code  Cypress, TX 77429-7617	<b>7</b> Amount of Contribution (\$)  \$168.00
<b>8</b> Principal occupation / Job title (See Instructions) Founding Principal of the Guardian Group		<b>9</b> Employer (See Instructions) The Guardian Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Rick, Demko <hr/> Contributor address; City; State; Zip Code  Cypress, TX 77429-7617	Amount of Contribution (\$)  \$168.00
Principal occupation / Job title (See Instructions) Founding Principal of the Guardian Group		Employer (See Instructions) The Guardian Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Robin, Johnston <hr/> Contributor address; City; State; Zip Code  Austin, TX 78738-2110	Amount of Contribution (\$)  \$240.00
Principal occupation / Job title (See Instructions) Senior_Vice_President		Employer (See Instructions) NFP
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Rodney, Mogen <hr/> Contributor address; City; State; Zip Code  Austin, TX 78732-2453	Amount of Contribution (\$)  \$40.00
Principal occupation / Job title (See Instructions) DI/Business Insurance Expert for Advisor's		Employer (See Instructions) Brokerage Director @ Mass Mutual & Solve Ur Puzzle
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Rodney, Mogen <hr/> Contributor address; City; State; Zip Code  Austin, TX 78732-2453	Amount of Contribution (\$)  \$40.00
Principal occupation / Job title (See Instructions) DI/Business Insurance Expert for Advisor's		Employer (See Instructions) Brokerage Director @ Mass Mutual & Solve Ur Puzzle

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 21/24 Rpt: 24/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Rolando, Barrera <hr/> <b>6</b> Contributor address; City; State; Zip Code  Corpus Christi, TX 78413-2634	<b>7</b> Amount of Contribution (\$)  \$20.00
<b>8</b> Principal occupation / Job title (See Instructions) Agency_Owner		<b>9</b> Employer (See Instructions) Roland Barrera Insurance
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Ronald, Botello <hr/> Contributor address; City; State; Zip Code  San Antonio, TX 78248-2102	Amount of Contribution (\$)  \$16.00
Principal occupation / Job title (See Instructions) Investment Advisor Representative		Employer (See Instructions) Platinum Wealth Solutions of Texas
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Ronny, Bryant <hr/> Contributor address; City; State; Zip Code  Abilene, TX 79602-6105	Amount of Contribution (\$)  \$6.80
Principal occupation / Job title (See Instructions) President		Employer (See Instructions) Perry Hunter Hall
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Ruth, Shannon <hr/> Contributor address; City; State; Zip Code  Highland Village, TX 75077-1859	Amount of Contribution (\$)  \$34.00
Principal occupation / Job title (See Instructions) Agent		Employer (See Instructions) RUTH SHANNON STATE FARM
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Ryan, Aschenbeck <hr/> Contributor address; City; State; Zip Code  Brenham, TX 77833-3501	Amount of Contribution (\$)  \$120.00
Principal occupation / Job title (See Instructions) Financial Associate		Employer (See Instructions) Thrivent Financial



# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 22/24 Rpt: 25/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Scott, Ward <hr/> <b>6</b> Contributor address; City; State; Zip Code  Longview, TX 75605-7347	<b>7</b> Amount of Contribution (\$)  \$3.40
<b>8</b> Principal occupation / Job title (See Instructions) Agent Advisor		<b>9</b> Employer (See Instructions) The Ward Agency
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Stephen, Ehlers <hr/> Contributor address; City; State; Zip Code  Brookshire, TX 77423-1507	Amount of Contribution (\$)  \$8.00
Principal occupation / Job title (See Instructions) Agent/Broker		Employer (See Instructions) 3 Mark Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Stephen, Harris <hr/> Contributor address; City; State; Zip Code  Richardson, TX 75080-2923	Amount of Contribution (\$)  \$18.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Stephen L. Harris, CLU & Associates
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) T., Littleton <hr/> Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-2964	Amount of Contribution (\$)  \$34.00
Principal occupation / Job title (See Instructions) Agent		Employer (See Instructions) NAIFA-Pineywoods of East Texas
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) T., Littleton <hr/> Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-2964	Amount of Contribution (\$)  \$100.00
Principal occupation / Job title (See Instructions) Agent		Employer (See Instructions) NAIFA-Pineywoods of East Texas

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 23/24 Rpt: 26/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) T., Littleton	<b>7</b> Amount of Contribution (\$) \$200.00
<b>6</b> Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-2964		
<b>8</b> Principal occupation / Job title (See Instructions) Agent		<b>9</b> Employer (See Instructions) NAIFA-Pineywoods of East Texas
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Thomas, Mahony	Amount of Contribution (\$) \$6.80
Contributor address; City; State; Zip Code  Ft Worth, TX 76132-1518		
Principal occupation / Job title (See Instructions) Owner		Employer (See Instructions) TMA Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Timothy, Roels	Amount of Contribution (\$) \$10.00
Contributor address; City; State; Zip Code  Fort Worth, TX 76116-5604		
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Marketing Group
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Tracy, Miller	Amount of Contribution (\$) \$8.00
Contributor address; City; State; Zip Code  Houston, TX 77056-6239		
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) TMiller Financial
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Victoria, Henly	Amount of Contribution (\$) \$8.00
Contributor address; City; State; Zip Code  San Augustine, TX 75972-1324		
Principal occupation / Job title (See Instructions) OWNER		Employer (See Instructions) Henly Insurance

# MONETARY POLITICAL CONTRIBUTIONS

**SCHEDULE A1**

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule A1: Sch: 24/24 Rpt: 27/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) William, Montague <hr/> <b>6</b> Contributor address; City; State; Zip Code  Garland, TX 75044-3531	<b>7</b> Amount of Contribution (\$) \$4.00
<b>8</b> Principal occupation / Job title (See Instructions) Director of Development		<b>9</b> Employer (See Instructions) National Life
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) William, Splawn <hr/> Contributor address; City; State; Zip Code  Houston, TX 77077-5513	Amount of Contribution (\$) \$10.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) Splawn & Associates
Date 04/10/2024	Full name of contributor <input type="checkbox"/> out-of-state PAC (ID#: _____ ) Yuka, Nakahara-Goven <hr/> Contributor address; City; State; Zip Code  Carrollton, TX 75007-4852	Amount of Contribution (\$) \$36.00
Principal occupation / Job title (See Instructions) Agent Advisor		Employer (See Instructions) New York Life

# MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

SCHEDULE C1

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule C1: Sch: 1/3 Rpt: 28/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Corporation / Labor Organization name Annie <b>6</b> Corporation / Labor Organization address; City; State; Zip Code Corpus Christi, TX 78413-4825	<b>7</b> Amount of contribution (\$) \$6.00
Date 04/10/2024	Corporation / Labor Organization name Brett Corporation / Labor Organization address; City; State; Zip Code HEATH, TX 75032-5998	Amount of contribution (\$) \$6.80
Date 04/10/2024	Corporation / Labor Organization name Charles Corporation / Labor Organization address; City; State; Zip Code Nacogdoches, TX 75965-2511	Amount of contribution (\$) \$16.80
Date 04/10/2024	Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code Fort Worth, TX 76116-1620	Amount of contribution (\$) \$6.80
Date 04/10/2024	Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code Decatur, TX 76234-1373	Amount of contribution (\$) \$4.00
Date 04/10/2024	Corporation / Labor Organization name James Corporation / Labor Organization address; City; State; Zip Code Amarillo, TX 79119-6438	Amount of contribution (\$) \$6.80
Date 04/10/2024	Corporation / Labor Organization name Jason Corporation / Labor Organization address; City; State; Zip Code Spring, TX 77379-5078	Amount of contribution (\$) \$84.00

# MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

SCHEDULE C1

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule C1: Sch: 2/3 Rpt: 29/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Corporation / Labor Organization name Jim <b>6</b> Corporation / Labor Organization address; City; State; Zip Code San Antonio, TX 78260-2182	<b>7</b> Amount of contribution (\$) \$6.80
Date 04/10/2024	Corporation / Labor Organization name Joe Corporation / Labor Organization address; City; State; Zip Code San Antonio, TX 78270-1307	Amount of contribution (\$) \$3.40
Date 04/10/2024	Corporation / Labor Organization name Joe Corporation / Labor Organization address; City; State; Zip Code Amarillo, TX 79118-9390	Amount of contribution (\$) \$40.00
Date 04/10/2024	Corporation / Labor Organization name John Corporation / Labor Organization address; City; State; Zip Code Nacogdoches, TX 75965-8716	Amount of contribution (\$) \$10.00
Date 04/10/2024	Corporation / Labor Organization name John Corporation / Labor Organization address; City; State; Zip Code Elkhart, TX 75839-5116	Amount of contribution (\$) \$100.00
Date 04/10/2024	Corporation / Labor Organization name Kenny Corporation / Labor Organization address; City; State; Zip Code Corpus Christi, TX 78411-4917	Amount of contribution (\$) \$4.00
Date 04/10/2024	Corporation / Labor Organization name Lilia Corporation / Labor Organization address; City; State; Zip Code Plano, TX 75075-7729	Amount of contribution (\$) \$6.80

# MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

SCHEDULE C1

<b>The Instruction Guide explains how to complete this form.</b>		<b>1</b> Total pages Schedule C1: Sch: 3/3 Rpt: 30/31
<b>2</b> FILER NAME National Association of Insurance and Financial Advisors - Texas PAC		<b>3</b> Filer ID (Ethics Commission Filers) 00015644
<b>4</b> Date 04/10/2024	<b>5</b> Corporation / Labor Organization name Michael <hr/> <b>6</b> Corporation / Labor Organization address; City; State; Zip Code  Austin, TX 78732-2453	<b>7</b> Amount of contribution (\$)  \$10.00
Date 04/10/2024	Corporation / Labor Organization name Michael <hr/> Corporation / Labor Organization address; City; State; Zip Code  Eastland, TX 76448-0895	Amount of contribution (\$)  \$6.80
Date 04/10/2024	Corporation / Labor Organization name Peter <hr/> Corporation / Labor Organization address; City; State; Zip Code  Pearland, TX 77581-5853	Amount of contribution (\$)  \$10.00
Date 04/10/2024	Corporation / Labor Organization name Ray <hr/> Corporation / Labor Organization address; City; State; Zip Code  Brenham, TX 77833-1685	Amount of contribution (\$)  \$200.00
Date 04/10/2024	Corporation / Labor Organization name Raymond <hr/> Corporation / Labor Organization address; City; State; Zip Code  Tomball, TX 77377-8649	Amount of contribution (\$)  \$8.00
Date 04/10/2024	Corporation / Labor Organization name Rodney <hr/> Corporation / Labor Organization address; City; State; Zip Code  Floresville, TX 78114-0576	Amount of contribution (\$)  \$20.00
Date 04/10/2024	Corporation / Labor Organization name Vincente <hr/> Corporation / Labor Organization address; City; State; Zip Code  Nacogdoches, TX 75965-1929	Amount of contribution (\$)  \$10.00

# NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

SCHEDULE I

The Instruction Guide explains how to complete this form.

1 Total pages Schedule I: Sch: 1/1 Rpt:	2 FILER NAME National Association of Insurance and Financial	3 Filer ID (Ethics Commission Filers) 00015644
4 Date 04/01/2024	5 Payee name NAIFA-Texas	
6 Amount (\$)  2,000.00 <input type="checkbox"/> Expenditure from corporate funds	7 Payee Address; City; State; Zip 3755 Attucks Drive  Powell, OH 43065	
8 <b>PURPOSE OF EXPENDITURE</b>	(a) Category (See instructions for examples of acceptable categories) Office Overhead/Rental Expense	(b) Description (See instructions regarding type of information required.) Monthly Admin Fee to manage PAC
Date 04/01/2024	Payee name NAIFA-Texas	
Amount (\$)  40.25 <input type="checkbox"/> Expenditure from corporate funds	Payee Address; City; State; Zip 3755 Attucks Drive  Powell, OH 43065	
<b>PURPOSE OF EXPENDITURE</b>	(a) Category (See instructions for examples of acceptable categories) Postage	(b) Description (See instructions regarding type of information required.) USPS Mailing of PAC Checks