#### FORM MPAC MONTHLY FILING GENERAL-PURPOSE COMMITTEE CAMPAIGN FINANCE REPORT **COVER SHEET PG 1** Filer ID 2 Total pages filed: The MPAC Instruction Guide explains how to complete this form. (Ethics Commission Filers) 00015644 3 COMMITTEE NAME **OFFICE USE ONLY** National Association of Insurance and Financial Advisors - Texas PAC Date Received **ELECTRONICALLY FILED** 09/04/2024 COMMITTEE ADDRESS / PO BOX: APT / SUITE #: CITY: STATE: ZIP **ADDRESS** 3755 Attucks Drive Change of Address Powell, OH 43065 Date Hand-delivered or Date Postmarked MS / MRS / MR **CAMPAIGN FIRST** MI **TREASURER** Receipt # Amount Mr. Daniel NAME Date Processed **NICKNAME SUFFIX** LAST Date Imaged O'Connell CAMPAIGN STREET ADDRESS (NO PO BOX PLEASE); APT / SUITE #; CITY; STATE; ZIP CODE **TREASURER** 3755 Attucks Drive STREET **ADDRESS** (Residence or Business) Powell, OH 43065 **CAMPAIGN** STREET ADDRESS OR PO BOX: APT / SUITE #; CITY: STATE: ZIP CODE **TREASURER** 1250 S. Capitol of TX Hwy. MAILING **ADDRESS** Bldg. 3 Ste. 400 Change of Address Austin, TX 78746 **CAMPAIGN** AREA CODE PHONE NUMBER **EXTENSION TREASURER PHONE** (512) 716-8800 REPORT TYPE 10th day after campaign X Monthly Dissolution (Attach PAC-DR) treasurer termination 10 MONTHLY January 5 April 5 July 5 October 5 REPORT FILING **DEADLINE** February 5 May 5 August 5 November 5 X September 5 December 5 March 5 June 5 11 PERIOD Month Day Year Month Day Year **THROUGH COVERED** 07/26/2024 08/25/2024

**GO TO PAGE 2** 

### MONTHLY FILING GPAC REPORT: PURPOSE AND TOTALS

# FORM MPAC COVER SHEET PG 2

| 12 COMMITTEE NAME   |  |  | 13 Filer ID (Ethics Commission Filers) |   |  |  |
|---|--|--|--|---|--|--|
| National Association  | of Insurance and Financi   | al Advisors - Texas PAC  | 00015644                               |   |  |  |
| 14 COMMITTEE<br>ACTIVITY  | Candidates (Identify by name or, if applicable, classify by party.)                | A. Supported Ms. Caroline Fairly State Repr  | esentative                             |   |  |  |
| (Attach lists on plain paper to complete this report if necessary.) |  | B. Opposed   |  |   |  |  |
|   | Measures  (Describe by date and location of election and nature of issue.)         | A. Supported  B. Opposed   |  |   |  |  |
|   |  |  |  |   |  |  |
|   | 3. Officeholders Assisted (Identify by name or, if applicable, classify by party.) |  |  |   |  |  |
| 15 CONTRIBUTION<br>TOTALS   | PLEDGES, LOANS, CONTRIBUTIONS M  | D POLITICAL CONTRIBUTIONS (OTHER THAN OR GUARANTEES OF LOANS, OR IADE ELECTRONICALLY) qualifies for the higher itemization threshold | \$                                     | 0.00  |  |  |
|   | 2. TOTAL POLITICA<br>(OTHER THAN PLEI  | IL CONTRIBUTIONS DGES, LOANS, OR GUARANTEES OF LOANS)  | \$                                     | 2,054.80                                      |  |  |
| EXPENDITURE<br>TOTALS   | 3. TOTAL UNITEMIZED  | 3. TOTAL UNITEMIZED POLITICAL EXPENDITURES   |  |   |  |  |
|   | 4. TOTAL POLITICA  | 4. TOTAL POLITICAL EXPENDITURES  |  |   |  |  |
| CONTRIBUTION<br>BALANCE   | 5. TOTAL POLITICAL (<br>OF THE REPORTIN  | CONTRIBUTIONS MAINTAINED AS OF THE LAST I<br>G PERIOD  | DAY \$                                 | 111,656.84                                    |  |  |
| OUTSTANDING<br>LOAN TOTALS  | 1  | AMOUNT OF ALL OUTSTANDING LOANS AS OF T<br>REPORTING PERIOD  | THE \$                                 | 0.00  |  |  |
| 16 AFFIDAVIT  | <u> </u>   |  | <u> </u>                               |   |  |  |
|   |  | I swear, or affirm, under penalty of per<br>true and correct and includes all inforr<br>under Title 15, Election Code.               | rjury, that the a<br>mation required   | ccompanying report is<br>to be reported by me |  |  |
|   |  | Mr. Daniel   | l O'Connell                            |   |  |  |
|   |  | Signature of Car   | npaign Treasur                         | er  |  |  |
| AFFIX NOTAF   | RY STAMP / SEAL ABOVE  |  |  |   |  |  |
| Sworn to and subscribe  | ed before me, by the said  | , th   | nis the                                | day   |  |  |
| of  | , 20, to certify \   | which, witness my hand and seal of office.   |  |   |  |  |
|   |  |  |  |   |  |  |
| Signature of officer  | administering oath   | Printed name of officer administering oath   | Title of office                        | er administering oath                         |  |  |

#### MONTHLY FILING GPAC REPORT: PURPOSE

#### FORM MPAC **ADDENDUM**

| 2 COMMITTEE NAME  |  |                  |                                | 13 Filer ID | (Ethics Commission Filers) |
|---|--|------------------|--------------------------------|-------------|----------------------------|
| ational Association of In:  | surance and Financia   | ıl Advisors - Te | exas PAC                       | 00015644    |                            |
| COMMITTEE<br>ACTIVITY   | Candidates (Identify by name or, if applicable, classify by party.)        | A. Supported     |                                | 1           |                            |
| (Attach lists on plain paper to complete this report if necessary.)       |  | B. Opposed       |                                |             |                            |
|   | 2. Measures  | A. Supported     |                                |             |                            |
|   | (Describe by date and location of election and nature of issue.)           |                  |                                |             |                            |
|   |  | B. Opposed       |                                |             |                            |
|   | Officeholders     Assisted (Identify by name or, if                        |                  | Sen. Charles Schwertner State  | Senator     |                            |
|   | applicable, classify by party.)  | <u> </u>         |                                |             |                            |
| COMMITTEE<br>ACTIVITY   | Candidates  (Identify by name or if  | A. Supported     |                                |             |                            |
|   | (Identify by name or, if applicable, classify by party.)                   |                  |                                |             |                            |
| (Attach lists on plain paper to complete this report if necessary.)       |  | B. Opposed       |                                |             |                            |
|   | Measures  (Describe by date and location of election and nature of issue.) | A. Supported     |                                |             |                            |
|   | Hattire or issue.,   | B. Opposed       |                                |             |                            |
|   |  | <u> </u>         |                                |             |                            |
|   | Officeholders     Assisted  (Identify by name or, if                       |                  | Rep. Ryan Guillen State Repres | sentative   |                            |
|   | applicable, classify by party.)  | <u> </u>         |                                |             |                            |
| COMMITTEE<br>ACTIVITY   | 1. Candidates  | A. Supported     |                                |             |                            |
|   | (Identify by name or, if applicable, classify by party.)                   |                  |                                |             |                            |
| (Attach lists on plain<br>paper to complete this<br>report if necessary.) |  | B. Opposed       |                                |             |                            |
|   | Measures  (Describe by date and location of election and nature of issue.) | A. Supported     |                                |             |                            |
|   | Hattire of issue.  | B. Opposed       |                                |             |                            |
|   | 3. Officeholders Assisted  |                  | Rep. Trent Ashby State Represe | entative    |                            |
|   | (Identify by name or, if applicable, classify by party.)                   | ,                |                                |             |                            |

#### MONTHLY FILING GPAC REPORT: PURPOSE

#### FORM MPAC **ADDENDUM**

| L2 COMMITTEE NAME   |   |                  |                                | 13 Filer ID    | (Ethics Commission Filers) |
|---|---|------------------|--------------------------------|----------------|----------------------------|
| National Association of Ins   | surance and Financia  | al Advisors - Te | exas PAC                       | 00015644       |                            |
| 4 COMMITTEE<br>ACTIVITY   | Candidates (Identify by name or, if applicable, classify by party.)                     | A. Supported     |                                |                |                            |
| (Attach lists on plain paper to complete this report if necessary.)       |   | B. Opposed       |                                |                |                            |
|   | 2. Measures   | A. Supported     |                                |                |                            |
|   | (Describe by date and location of election and nature of issue.)                        |                  |                                |                |                            |
|   |   | B. Opposed       |                                |                |                            |
|   | 3. Officeholders Assisted (Identify by name or, if applicable, classify by party.)      |                  | Rep. Angie Chen Button State F | Representative |                            |
| COMMITTEE   | Candidates  | A. Supported     |                                |                |                            |
| ACTIVITY  | (Identify by name or, if applicable, classify by party.)                                |                  |                                |                |                            |
| (Attach lists on plain paper to complete this report if necessary.)       |   | B. Opposed       |                                |                |                            |
|   | 2. Measures (Describe by date and location of election and nature of issue.)            | A. Supported     |                                |                |                            |
|   |   | B. Opposed       |                                |                |                            |
|   | Officeholders     Assisted     (Identify by name or, if applicable, classify by party.) | )                | Rep. Dennis Paul State Represe | entative       |                            |
| COMMITTEE   | 1. Candidates   | A. Supported     |                                |                |                            |
| ACTIVITY  | (Identify by name or, if applicable, classify by party.)                                |                  |                                |                |                            |
| (Attach lists on plain<br>paper to complete this<br>report if necessary.) |   | B. Opposed       |                                |                |                            |
|   | 2. Measures (Describe by date and location of election and nature of issue.)            | A. Supported     |                                |                |                            |
|   |   | B. Opposed       |                                |                |                            |
|   | 3. Officeholders<br>Assisted  |                  | Rep. Keresa Richardson State F | Representative |                            |
|   | (Identify by name or, if  |                  |                                |                |                            |

### FORM MPAC MONTHLY FILING GPAC REPORT: PURPOSE **ADDENDUM** Page 5 of 26 **12** COMMITTEE NAME 13 Filer ID (Ethics Commission Filers) National Association of Insurance and Financial Advisors - Texas PAC 00015644 14 COMMITTEE 1. Candidates A. Supported **ACTIVITY** (Identify by name or, if applicable, classify by party.) (Attach lists on plain B. Opposed paper to complete this report if necessary.) A. Supported 2. Measures (Describe by date and location of election and nature of issue.) B. Opposed 3. Officeholders Dr. Tom Oliverson State Representative Assisted (Identify by name or, if applicable, classify by party.

#### **SUBTOTALS - MPAC**

### FORM MPAC **COVER SHEET PG 3**

|     |   |   |                             |           | 6 of 26           |
|-----|---|---|-----------------------------|-----------|-------------------|
|     |   | EE NAME<br>ASSOCIATION OF Insurance and Financial Advisors - Texas PAC    | <b>18</b> Filer ID 00015644 | (Ethics C | ommission Filers) |
|     |   | E SUBTOTALS<br>SCHEDULE   |                             | SUE       | TOTAL AMOUNT      |
| 1.  | Х | SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS                             |                             | \$        | 1,701.00          |
| 2.  |   | SCHEDULE A2: NON-MONETARY (IN-KIND) POLITICAL CONTRIBUTIONS               |                             | \$        |                   |
| 3.  |   |   | \$                          |           |                   |
| 4.  | Х | PR  | \$                          | 353.80    |                   |
| 5.  |   | ATION OR  | \$                          |           |                   |
| 6.  |   | SCHEDULE C3: MONETARY SUPPORT FROM CORPORATION OR LABOR ORG               | ANIZATION                   | \$        |                   |
| 7.  |   | \$  |                             |           |                   |
| 8.  |   | SCHEDULE D: PLEDGED CONTRIBUTIONS FROM CORPORATION OR LABOR (             | ORGANIZATION                | \$        |                   |
| 9.  |   | \$  |                             |           |                   |
| 10. |   | SCHEDULE F1: POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTION:          | S                           | \$        |                   |
| 11. |   | SCHEDULE F2: UNPAID INCURRED OBLIGATIONS                                  |                             | \$        |                   |
| 12. |   | SCHEDULE F3: PURCHASE OF INVESTMENTS FROM POLITICAL CONTRIBUTION          | ONS                         | \$        |                   |
| 13. |   | SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD                             |                             | \$        |                   |
| 14. | Х | SCHEDULE I: NON-POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTION        | ONS                         | \$        | 4,000.00          |
| 15. |   | SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS TO FILER | RETURNED                    | \$        |                   |
|     |   |   |                             | •         |                   |
|     |   |   |                             |           |                   |
|     |   |   |                             |           |                   |
|     |   |   |                             |           |                   |
|     |   |   |                             |           |                   |
|     |   |   |                             |           |                   |

|   | MONET   | ARY POLITICAL C  | ONTRIBUTION                            | IS   |        | SCHEDULI  | <b>■ A1</b> |
|---|---|--|--|--|--------|---|-------------|
|   | The Instru  | ction Guide explains how   | to complete this for                   | m.   | 1      | Total pages Schedule A1:<br>Sch: 1/16 Rpt: 7/26 |             |
| 2 | FILER NAME<br>National Ass  | ociation of Insurance and Final  | ncial Advisors - Texas P               | AC   | 3      | Filer ID (Ethics Commission 00015644            | ı Filers)   |
| 4 | Date 08/10/2024   |  |  |  |        | Amount of Contribution (\$)                     | \$8.00      |
|   |   | Amarillo, TX 79121-1044  |  |  |        |   |             |
| 8 | Principal occu<br>Agent/Owne  | pation / Job title (See Instructions)<br>r   | 9                                      | Employer (See Instructions<br>Aaron Cappilla farmers |        | urance agency                                   |             |
|   | Date<br>08/10/2024  | Full name of contributor Alan, Holland Contributor address; City; Sta                              | out-of-state PAC (ID#:<br>te; Zip Code |  | •      | Amount of Contribution (\$)                     | \$3.40      |
|   | Principal occu  | Houston, TX 77055-4412 pation / Job title (See Instructions)                                       |  | Employer (See Instructions                           | <br>s) |   |             |
|   | Managing Director Pr  |  |  | Principal  | ,      |   |             |
|   | Date Full name of contributor out-of-state PAC (ID#:)  O8/10/2024 Alyson, Guest  Contributor address; City; State; Zip Code |  |  |  |        | Amount of Contribution (\$)                     | \$40.00     |
|   |   | Houston, TX 77042-5118   |  |  |        |   |             |
|   | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions)<br>or  |  | Employer (See Instructions MetLife Premier Client C  | •      | ир  |             |
|   | Date<br>08/10/2024  | Full name of contributor  Bailey, Baker  Contributor address; City; Sta  San Antonio, TX 78209-41: |  | )  |        | Amount of Contribution (\$)                     | \$10.00     |
|   | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions) or   |  | Employer (See Instructions State Farm Insurance C    |        | npanies   |             |
|   | Date 08/10/2024   | Full name of contributor  Barry, Malone  Contributor address; City; Sta  Lubbock, TX 79424-1225    | out-of-state PAC (ID#:<br>te; Zip Code |  |        | Amount of Contribution (\$)                     | \$16.80     |
|   | Principal occu<br>Financial Pro   | pation / Job title (See Instructions) ofessional   |  | Employer (See Instructions Level Four Group          | 5)     |   |             |
|   |   |  | I                                      | ·  |        |   |             |

|   | MONET                          | ARY POLITICAL C   | CONTRIBUTION              | IS  |     | SCHEDUL                                    | E <b>A1</b> |
|---|--------------------------------|---|---------------------------|---|-----|--|-------------|
|   | The Instru                     | ction Guide explains how  | to complete this for      | m.  |     | al pages Schedule A1:<br>n: 2/16 Rpt: 8/26 |             |
| 2 | FILER NAME<br>National Ass     | sociation of Insurance and Fina   | ancial Advisors - Texas P | 'AC   |     | r ID (Ethics Commission<br>015644          | n Filers)   |
| 4 | Date 08/10/2024                |   |                           |   |     | ount of Contribution (\$)                  | \$5.00      |
|   |                                | Katy, TX 77450-1004   |                           |   |     |  |             |
| 8 | Principal occu<br>Managing Pa  | pation / Job title (See Instructions<br>artner  | 9                         | Employer (See Instructions<br>Third Rail Financial, LLC |     |  |             |
|   | Date<br>08/10/2024             | Full name of contributor Brent, Hill Contributor address; City; St                            | out-of-state PAC (ID#:    |   | Amo | ount of Contribution (\$)                  | \$10.00     |
|   | Principal occu                 | Fort Worth, TX 76114-433 pation / Job title (See Instructions                                 |                           | Employer (See Instructions                              |     |  |             |
|   | ADVISOR                        | pation / Job title (See Instructions  | )                         | Professional Insurance                                  |     |  |             |
|   | Date<br>08/10/2024             |   |                           |   |     | ount of Contribution (\$)                  | \$10.00     |
|   |                                | Palestine, TX 75803-6850  | )                         |   |     |  |             |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions<br>or  | (3)                       | Employer (See Instructions Carol Metteauer              | 5)  |  |             |
|   | Date<br>08/10/2024             | Full name of contributor Caroline, Welch Contributor address; City; St Lakeway, TX 78738-1007 |                           |   | Amo | ount of Contribution (\$)                  | \$20.00     |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions<br>or  | 5)                        | Employer (See Instructions<br>State Farm Insurance C    |     | ies  |             |
|   | Date<br>08/10/2024             | Full name of contributor Chane, Reagan Contributor address; City; St Montgomery, TX 77316-6   |                           | )   | Amo | ount of Contribution (\$)                  | \$10.00     |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions<br>or  | 5)                        | Employer (See Instructions AuguStar Financial Serv      |     |  |             |
|   |                                |   | l .                       |   |     |  |             |

|   | MONET   | ARY POLITICAL C  | CONTRIBUTION                        | NS   |    | SCHEDULE  | <b>A1</b> |
|---|---|--|-------------------------------------|--|----|---|-----------|
|   | The Instru  | ction Guide explains how   | to complete this for                |  |    | Total pages Schedule A1:<br>Sch: 3/16 Rpt: 9/26 |           |
| 2 | FILER NAME<br>National Ass  | ociation of Insurance and Fina   | ancial Advisors - Texas I           | PAC  |    | Filer ID (Ethics Commission 00015644            | Filers)   |
| 4 | Date 08/10/2024   |  |                                     |  |    | Amount of Contribution (\$)                     | \$33.60   |
|   |   | Brenham, TX 77833-4605   |                                     |  |    |   |           |
| 8 | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | ) 9                                 | Employer (See Instruction Van Dyke, Rankin Fin.      | ,  | ices  |           |
|   | Date<br>08/10/2024  | Full name of contributor Cheri, Stanwix Contributor address; City; St                            |                                     | )  |    | Amount of Contribution (\$)                     | \$16.80   |
|   | Principal occu  | Celina, TX 75009-4630 pation / Job title (See Instructions                                       | )                                   | Employer (See Instruction                            | s) |   |           |
|   | Agent Advisor Stanwix Ins   |  |                                     | Stanwix Insurance & Be                               |    | ts  |           |
|   | Date Full name of contributor out-of-state PAC (ID#:)  O8/10/2024 Crissman, Crombie  Contributor address; City; State; Zip Code |  |                                     |  |    | Amount of Contribution (\$)                     | \$20.00   |
|   |   | Benbrook, TX 76126-4525  | 5                                   |  |    |   |           |
|   | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | )                                   | Employer (See Instruction Crombie Financial Grou     |    |   |           |
|   | Date<br>08/10/2024  | Full name of contributor Cynthia, Price Contributor address; City; St Amarillo, TX 79106-5730    | out-of-state PAC (ID#:ate; Zip Code |  |    | Amount of Contribution (\$)                     | \$10.00   |
|   | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | )                                   | Employer (See Instruction<br>New York Life Insurance |    | ) & NYLIFE Securities                           |           |
|   | Date<br>08/10/2024  | Full name of contributor  Danny, O'Connell  Contributor address; City; St  Dallas, TX 75225-2114 | out-of-state PAC (ID#:              |  | ·• | Amount of Contribution (\$)                     | \$84.00   |
|   | Principal occu<br>Agent/Owne  | pation / Job title (See Instructions<br>r  |                                     | Employer (See Instruction Next Level Insurance A     |    | cy, LLC   |           |
|   |   |  | I                                   |  |    |   |           |

|   | MONET                          | ARY POLITICAL CONTRIBUTI   | 10         | NS  |                             | SCHEDULE   | <b>■ A1</b> |
|---|--------------------------------|--|------------|---|-----------------------------|--|-------------|
|   | The Instru                     | ction Guide explains how to complete this  | foi        | rm.   | 1                           | Total pages Schedule A1:<br>Sch: 4/16 Rpt: 10/26 |             |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Financial Advisors - Tex   | as I       | PAC   | 3                           | Filer ID (Ethics Commission 00015644             | ı Filers)   |
| 4 | Date 08/10/2024                |  |            | 7   | Amount of Contribution (\$) | \$4.00   |             |
|   |                                | Bryan, TX 77802-4301   |            |   |                             |  |             |
| 8 | Principal occu<br>Financial Re | pation / Job title (See Instructions) presentative   | 9          | Employer (See Instructions<br>Thrivent Financial  | 5)                          |  |             |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAC (ID# David, Farabee Contributor address; City; State; Zip Code  Wichita Falls, TX 76301-6824 |            |   | •                           | Amount of Contribution (\$)                      | \$6.80      |
|   |                                | pation / Job title (See Instructions)  |            | Employer (See Instructions                        |                             |  |             |
|   | Financial Ad                   | <del></del>  |            | Arthur J. Gallagher & C                           | 0                           |  |             |
|   | Date 08/10/2024                | Full name of contributor out-of-state PAC (ID# David, Webb  Contributor address; City; State; Zip Code                                 | +. <u></u> |   |                             | Amount of Contribution (\$)                      | \$34.00     |
|   | Dringing con                   | pation / Job title (See Instructions)  | _          | Employer (See Instructions                        | "<br>                       |  |             |
|   | Branch Mana                    |  |            | Pioneer Financial Group                           |                             |  |             |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAC (ID# Deborah, Gary  Contributor address; City; State; Zip Code  Karnack, TX 75661-0323       |            |   | •                           | Amount of Contribution (\$)                      | \$26.00     |
|   | Principal occu<br>AGENT        | pation / Job title (See Instructions)  |            | Employer (See Instructions Texas Farm Bureau Ins  |                             | nce  |             |
|   | Date 08/10/2024                | Full name of contributor out-of-state PAC (ID# Dee, Carter  Contributor address; City; State; Zip Code  Midland, TX 79701-5515         |            |   | •                           | Amount of Contribution (\$)                      | \$10.00     |
|   | Principal occu<br>President    | pation / Job title (See Instructions)  |            | Employer (See Instructions Carter Financial Group | 5)                          |  |             |
|   |                                |  |            | Satistic interioral Group                         |                             |  |             |

|   | MONET   | ARY POLITICAL CONTRIBUTIO   | <u> </u> | IS  |           | SCHEDULE   | € A1    |
|---|---|---|----------|---|-----------|--|---------|
|   | The Instru  | ction Guide explains how to complete this f   | orı      | m.  | 1         | Total pages Schedule A1:<br>Sch: 5/16 Rpt: 11/26 |         |
| 2 | FILER NAME<br>National Ass  | ociation of Insurance and Financial Advisors - Texa   | s F      | PAC   | 3         | Filer ID (Ethics Commission 00015644             | Filers) |
| 4 | Date 08/10/2024   |   |          |   |           | Amount of Contribution (\$)                      | \$6.80  |
|   |   | Denton, TX 76205-8008   |          |   |           |  |         |
| 8 | Principal occu<br>President   | pation / Job title (See Instructions)   | 9        | Employer (See Instructions Don Boozer & Assoc.        | s)        |  |         |
|   | Date<br>08/10/2024  | Full name of contributor out-of-state PAC (ID#:_ Don, Hutto  Contributor address; City; State; Zip Code                                 |          | )   |           | Amount of Contribution (\$)                      | \$4.00  |
|   | Principal occu  | Burleson, TX 76028-3264   | _        | Employer (See Instructions                            | <u>''</u> |  |         |
|   | Agent Adviso  | pation / Job title (See Instructions)<br>or   |          | Hutto Insurance Service                               |           |  |         |
|   | Date Full name of contributor out-of-state PAC (ID#:)  Donald, Friedeck  Contributor address; City; State; Zip Code |   |          |   | •         | Amount of Contribution (\$)                      | \$4.80  |
|   |   | San Antonio, TX 78240-3304  |          |   |           |  |         |
|   | Principal occu<br>President   | pation / Job title (See Instructions)   |          | Employer (See Instructions<br>Friedeck & Associates I |           |  |         |
|   | Date<br>08/10/2024  | Full name of contributor out-of-state PAC (ID#:_ Donnie, Britt  Contributor address; City; State; Zip Code  San Antonio, TX 78240-3332  |          |   | -         | Amount of Contribution (\$)                      | \$40.00 |
|   | Principal occu<br>Agent   | pation / Job title (See Instructions)   |          | Employer (See Instructions<br>State Farm Insurance C  |           | npanies  |         |
|   | Date<br>08/10/2024  | Full name of contributor out-of-state PAC (ID#:_ Douglas, Massey  Contributor address; City; State; Zip Code  San Angelo, TX 76906-0707 |          | )   | •         | Amount of Contribution (\$)                      | \$70.00 |
|   | Principal occu<br>Agent/Owne  | pation / Job title (See Instructions)   |          | Employer (See Instructions Doug Massey Financial      |           | rvices   |         |
|   |   |   | <u> </u> |   |           |  |         |

|   | MONET                          | ARY POLITICAL (  | CONTRIBUTION            | NS  | i   |     | SCHEDUL  | E <b>A1</b> |
|---|--------------------------------|--|-------------------------|-----|---|-----|--|-------------|
|   | The Instru                     | ction Guide explains how   | to complete this for    | rm. |   | 1   | Total pages Schedule A1:<br>Sch: 6/16 Rpt: 12/26 |             |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Fin  | ancial Advisors - Texas | PAG |   | 3   | Filer ID (Ethics Commission 00015644             | n Filers)   |
| 4 | Date<br>08/10/2024             |  |                         |     |   | 7   | Amount of Contribution (\$)                      | \$100.00    |
|   |                                | San Angelo, TX 76906-07  |                         |     |   |     |  |             |
| 8 | Principal occu<br>Agent/Owne   | pation / Job title (See Instructions   | 9                       |     | mployer (See Instructions<br>oug Massey Financial   | •   | rvices   |             |
|   | Date<br>08/10/2024             | Full name of contributor Dudley, Vickers Contributor address; City; S                            | out-of-state PAC (ID#:  |     | )   |     | Amount of Contribution (\$)                      | \$4.00      |
|   | Principal occu                 | Bryan, TX 77808-8402 pation / Job title (See Instructions  | s)                      | F   | mployer (See Instructions                           | (s) |  |             |
|   | Financial_Ac                   |  |                         |     | lutual of Omaha Comp                                |     | es   |             |
|   | Date<br>08/10/2024             |  |                         |     |   |     | Amount of Contribution (\$)                      | \$4.00      |
|   |                                | San Antonio, TX 78232-1  |                         |     |   |     |  |             |
|   | Agent Adviso                   | pation / Job title (See Instructions<br>or   | (3)                     |     | mployer (See Instructions<br>d Marvin Insurance Bro | •   | erage  |             |
|   | Date<br>08/10/2024             | Full name of contributor Enrique, Cisneros  Contributor address; City; S  Socorro, TX 79927-3398 | out-of-state PAC (ID#:  |     | )   |     | Amount of Contribution (\$)                      | \$10.00     |
|   | Principal occu<br>AGENT        | pation / Job title (See Instructions   | 5)                      |     | mployer (See Instructions<br>nrique Cisneros Insura |     | е  |             |
|   | Date<br>08/10/2024             | Full name of contributor Eugene, Forsythe Contributor address; City; S Houston, TX 77057-4732    | out-of-state PAC (ID#:  |     | )   |     | Amount of Contribution (\$)                      | \$4.00      |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions   | s)                      |     | mployer (See Instructions<br>orthwestern Mutual     | s)  |  |             |
|   |                                |  |                         |     |   |     |  |             |

|   | MONET                          | ARY POLITICAL CONTRIB   | UTION       | IS  |    | SCHEDULE   | <b>A1</b> |
|---|--------------------------------|---|-------------|---|----|--|-----------|
|   | The Instru                     | ction Guide explains how to complete  | this for    | m.  | 1  | Total pages Schedule A1:<br>Sch: 7/16 Rpt: 13/26 |           |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Financial Advisors  | : - Texas P | AC  | 3  | Filer ID (Ethics Commission 00015644             | Filers)   |
| 4 | Date 08/10/2024                | <ul> <li>Full name of contributor</li></ul>   | -           |   | 7  | Amount of Contribution (\$)                      | \$3.40    |
|   |                                | Kingsville, TX 78363-5774   |             |   |    |  |           |
| 8 | Principal occu<br>AGENT        | oation / Job title (See Instructions)   | 9           | Employer (See Instructions New York Life          | s) |  |           |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PA Gary, Kneip Contributor address; City; State; Zip Code                             |             | )   |    | Amount of Contribution (\$)                      | \$6.80    |
|   | Principal occu                 | Victoria, TX 77905-3178 pation / Job title (See Instructions)   |             | Employer (See Instructions                        | s) |  |           |
|   | Owner/Presi                    |   |             | Crossroads Insurance F                            |    | essionals Inc.                                   |           |
|   | Date<br>08/10/2024             |   |             |   |    | Amount of Contribution (\$)                      | \$10.00   |
|   |                                | Temple, TX 76502-3673   |             |   |    |  |           |
|   | Principal occu<br>MR           | pation / Job title (See Instructions)   |             | Employer (See Instructions Southern Farm Bureau   |    | e Insurance                                      |           |
|   | Date 08/10/2024                | Full name of contributor out-of-state PAGIoria, Guzman  Contributor address; City; State; Zip Code  El Paso, TX 79936-6231  | -           |   |    | Amount of Contribution (\$)                      | \$6.80    |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions)<br>or   |             | Employer (See Instructions<br>Guardian            | s) |  |           |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAGrover, Brillhart  Contributor address; City; State; Zip Code  Wylie, TX 75098-4036 | AC (ID#:    |   |    | Amount of Contribution (\$)                      | \$34.00   |
|   | Principal occu<br>Agent Adviso | oation / Job title (See Instructions)   |             | Employer (See Instructions Penn Mutual Wealth Str |    | egies  |           |
|   | <u> </u>                       |   |             |   |    | <u>.                                    </u>     |           |

| МОІ                | NEI  | ARY POLITICAL C  | ONTRIBUTIO                                | NS  | SCHEDULE A1  |
|--------------------|--|--|---|---|--|
| The li             | nstruc   | ction Guide explains how   | to complete this fo                       | orm.  | 1 Total pages Schedule A1:<br>Sch: 8/16 Rpt: 14/26 |
| 2 FILER Nation     |  | ociation of Insurance and Fina   | ncial Advisors - Texas                    | s PAC   | 3 Filer ID (Ethics Commission Filers) 00015644     |
| 4 Date 08/10/      | 5 Full name of contributor out-of-state PAC (ID#:) L0/2024 Hollie, Gandy Donohue  6 Contributor address; City; State; Zip Code |  |   |   | 7 Amount of Contribution (\$) \$100.00             |
| · ·                |  | Amarillo, TX 79106-4633 pation / Job title (See Instructions                                     |   | 9 Employer (See Instructions                        | <u> </u><br>                                       |
| Owner  Date 08/10/ |  | Full name of contributor Jack, Knight  Contributor address; City; St  Amarillo, TX 79109-5908    | out-of-state PAC (ID#:_<br>atte; Zip Code | Safe Money Solutions                                | Amount of Contribution (\$) \$18.00                |
|                    | Principal occupation / Job title (See Instructions)  Agency Owner  Employer (  Jack Knig                                       |  |   |   |  |
| Date<br>08/10/     | /2024  | Full name of contributor James, Burghard Contributor address; City; St. San Antonio, TX 78217-40 |   | )   | Amount of Contribution (\$) \$4.00                 |
|                    |  | pation / Job title (See Instructions   |   | Employer (See Instructions James O. Burghard Fina   |  |
| Date<br>08/10/     |  |  |   |   | Amount of Contribution (\$) \$120.00               |
|                    | al occup<br>Adviso   | pation / Job title (See Instructions<br>or   |   | Employer (See Instructions<br>Stratton & Associates | 5)   |
| Date<br>08/10/     | /2024  | Full name of contributor Jason, Mickey  Contributor address; City; St.  Spring, TX 77388-5012    | out-of-state PAC (ID#:_                   | )   | Amount of Contribution (\$) \$6.80                 |
|                    |  | oation / Job title (See Instructions visor, Managing Associate                                   |   | Employer (See Instructions<br>Wealth Design Group   | 5)   |
|                    |  |  |   |   |  |

|   | MONET                          | ARY POLITICAL CONTRIBUTION  | NC       | NS  |                             | SCHEDULE   | <b>A1</b> |
|---|--------------------------------|---|----------|---|-----------------------------|--|-----------|
|   | The Instruc                    | ction Guide explains how to complete this t   | for      | m.  | 1                           | Total pages Schedule A1:<br>Sch: 9/16 Rpt: 15/26 |           |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Financial Advisors - Texa   | as F     | PAC   | 3                           | Filer ID (Ethics Commission 00015644             | Filers)   |
| 4 | Date 08/10/2024                | _ `   |          | 7   | Amount of Contribution (\$) | \$4.80   |           |
|   |                                | Brenham, TX 77833-5067  |          |   |                             |  |           |
| 8 | Principal occu<br>AGENT        | pation / Job title (See Instructions)   | 9        | Employer (See Instructions Southern Farm Bureau   |                             | e Insurance                                      |           |
|   | Date<br>08/10/2024             | Contributor address; City; State; Zip Code  |          | )   |                             | Amount of Contribution (\$)                      | \$12.00   |
|   | Principal occu                 | Amarillo, TX 79109-5039 pation / Job title (See Instructions)   | Т        | Employer (See Instructions                        | ;)<br>                      |  |           |
|   | Owner                          |   |          | The Jim Hutson Agency                             |                             | LC   |           |
|   | Date 08/10/2024                | Full name of contributor out-of-state PAC (ID#:_<br>Joey, Ussery<br>Contributor address; City; State; Zip Code                    |          |   |                             | Amount of Contribution (\$)                      | \$40.00   |
|   |                                | Bellville, TX 77418-3822  | _        |   |                             |  |           |
|   | Principal occu<br>Regional V.F | pation / Job title (See Instructions)  D.   |          | Employer (See Instructions John Hancock Life Insu |                             | ce   |           |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAC (ID#:_John, Brieden  Contributor address; City; State; Zip Code  Brenham, TX 77833-4916 |          | )   |                             | Amount of Contribution (\$)                      | \$6.80    |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions)<br>or   |          | Employer (See Instructions State Farm Insurance C |                             | panies   |           |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAC (ID#: John, Denton Contributor address; City; State; Zip Code Amarillo, TX 79109-3534   |          |   |                             | Amount of Contribution (\$)                      | \$3.40    |
|   | Principal occu<br>Field_Repres | pation / Job title (See Instructions)   |          | Employer (See Instructions Northwestern Mutual    | 5)                          |  |           |
|   | тыа_керге:                     | SCHAUVE   | <u> </u> | Northwestern Mutual                               |                             |  |           |

|   | MONET                           | ARY POLITICAL (  | CONTRIBUTION                         | IS   |          | SCHEDUL   | E <b>A1</b> |
|---|---------------------------------|--|--------------------------------------|--|----------|---|-------------|
|   | The Instru                      | ction Guide explains hov   | v to complete this for               | m.   | 1        | Total pages Schedule A1:<br>Sch: 10/16 Rpt: 16/26 |             |
| 2 | FILER NAME<br>National Ass      | ociation of Insurance and Fin  | ancial Advisors - Texas F            | PAC  | 3        | Filer ID (Ethics Commission 00015644              | n Filers)   |
| 4 | Date 08/10/2024                 |  |                                      | Amount of Contribution (\$)                        | \$4.00   |   |             |
|   |                                 | Dallas, TX 75214-2614  |                                      |  |          |   |             |
| 8 | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | 9                                    | Employer (See Instructions Borden Hamman Agence    |          |   |             |
|   | Date<br>08/10/2024              | Full name of contributor John, Still Contributor address; City; S                          | out-of-state PAC (ID#:               |  | •        | Amount of Contribution (\$)                       | \$6.80      |
|   | Principal occu                  | Nacogdoches, TX 75965- pation / Job title (See Instructions                                |                                      | Employer (See Instructions                         | <u> </u> |   |             |
|   | Agent/Owne                      |  |                                      | Still Financial Group                              | ,        |   |             |
|   | Date<br>08/10/2024              | Full name of contributor John, Wheeler Jr.  Contributor address; City; S                   | out-of-state PAC (ID#:               |  |          | Amount of Contribution (\$)                       | \$168.00    |
|   |                                 | Montgomery, TX 77356-1   |                                      |  |          |   |             |
|   | •                               | pation / Job title (See Instructions<br>enior Partner                                      | 5)                                   | Employer (See Instructions Totus Wealth Managem    |          | t LLC   |             |
|   | Date<br>08/10/2024              | Full name of contributor Jon, Sharp  Contributor address; City; S  Victoria, TX 77904-3392 | out-of-state PAC (ID#:tate; Zip Code |  | -        | Amount of Contribution (\$)                       | \$3.40      |
|   | Principal occu<br>District Mana | pation / Job title (See Instruction:<br>ager   | 5)                                   | Employer (See Instructions<br>National Life        | 5)       |   |             |
|   | Date<br>08/10/2024              | Full name of contributor Joseph, Kerr Contributor address; City; S Hutto, TX 78634-2143    | out-of-state PAC (ID#:               | )  |          | Amount of Contribution (\$)                       | \$20.00     |
|   | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | S)                                   | Employer (See Instructions Kerr Financial Services | 5)       |   |             |
|   | 2                               |  |                                      |  |          |   |             |

|   | MONET                          | ARY POLITICAL CONTRIBUTI   | ON       | NS   |                             | SCHEDULE  | <b>■ A1</b> |  |  |  |
|---|--------------------------------|--|----------|--|-----------------------------|---|-------------|--|--|--|
|   | The Instruc                    | ction Guide explains how to complete this  | for      | m.   | 1                           | Total pages Schedule A1:<br>Sch: 11/16 Rpt: 17/26 |             |  |  |  |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Financial Advisors - Tex   | as F     | PAC  | 3                           | Filer ID (Ethics Commission 00015644              | ı Filers)   |  |  |  |
| 4 | Date 08/10/2024                |  |          | 7  | Amount of Contribution (\$) | \$20.00   |             |  |  |  |
| _ |                                | Dallas, TX 75214-3188  | ٦,       | 5 1 (0 1 : :                                       | _                           |   |             |  |  |  |
| 8 | Executive Vi                   | pation / Job title (See Instructions)<br>ce President  | 9        | Employer (See Instructions<br>NAIFA - Dallas       | 5)                          |   |             |  |  |  |
|   | Date<br>08/10/2024             | Contributor address; City; State; Zip Code   |          | )  | •                           | Amount of Contribution (\$)                       | \$10.00     |  |  |  |
|   | Principal occu                 | Fulshear, TX 77441-2505 pation / Job title (See Instructions)  |          | Employer (See Instructions                         | <u> </u>                    |   |             |  |  |  |
|   |                                | Ken Quach Insurance A  | ge       | ncy  |                             |   |             |  |  |  |
|   | Date 08/10/2024                | Full name of contributor   |          |  |                             | Amount of Contribution (\$)                       | \$10.00     |  |  |  |
|   |                                | Amarillo, TX 79159-0265  |          |  |                             |   |             |  |  |  |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions)<br>or  |          | Employer (See Instructions The Haworth Company     | s)                          |   |             |  |  |  |
|   | Date<br>08/10/2024             | Full name of contributor out-of-state PAC (ID# Lane, Boozer  Contributor address; City; State; Zip Code  Denton, TX 76205-8008   |          | )  |                             | Amount of Contribution (\$)                       | \$34.00     |  |  |  |
|   |                                | pation / Job title (See Instructions)<br>nt - Marketing  |          | Employer (See Instructions Don Boozer & Assoc.     | 5)                          |   |             |  |  |  |
|   | Date 08/10/2024                | Full name of contributor out-of-state PAC (ID# Lannie, Jackson Contributor address; City; State; Zip Code Coppell, TX 75019-4007 | <u> </u> |  | •                           | Amount of Contribution (\$)                       | \$10.00     |  |  |  |
|   | Principal occu                 | pation / Job title (See Instructions)  |          | Employer (See Instructions  Jackson Benefits Group |                             |   |             |  |  |  |
|   |                                |  | 1        | 2  |                             |   |             |  |  |  |

|   | MONET                          | ARY POLITICAL CON   | NTRIBUTION            | S<br>   |                | SCHEDULE  | <b>A1</b> |
|---|--------------------------------|---|-----------------------|---|----------------|---|-----------|
|   | The Instru                     | ction Guide explains how to c   | complete this forr    | m.  | 1              | Total pages Schedule A1:<br>Sch: 12/16 Rpt: 18/26 |           |
| 2 | FILER NAME<br>National Ass     | ociation of Insurance and Financia  | l Advisors - Texas P  | AC  | 1              | Filer ID (Ethics Commission 00015644              | Filers)   |
| 4 | Date 08/10/2024                | <ul><li>5 Full name of contributor  o Lesley, Pinckard</li><li>6 Contributor address; City; State; Z</li></ul>              |                       | )   | 7              | Amount of Contribution (\$)                       | \$22.80   |
|   |                                | Fort Worth, TX 76135-4424   | 1-                    |   |                |   |           |
| 8 | Principal occu<br>Financial Ad | pation / Job title (See Instructions) visor   | 9                     | Employer (See Instructions LP Insurance and Finan |                | Services  |           |
|   | Date<br>08/10/2024             | Full name of contributor o c Linda, Goss Contributor address; City; State; Z  | ut-of-state PAC (ID#: |   |                | Amount of Contribution (\$)                       | \$10.00   |
|   | Principal occu                 | Leander, TX 78641-3802 pation / Job title (See Instructions)  |                       | Employer (See Instructions                        | <u> </u><br>S) |   |           |
|   | Agent Adviso                   | or  |                       | Linda Goss  |                |   |           |
|   | Date<br>08/10/2024             | Full name of contributor of contributor of contributor of contributor of contributor of contributor address; City; State; Z | ut-of-state PAC (ID#: | )   | •              | Amount of Contribution (\$)                       | \$8.00    |
|   |                                | El Paso, TX 79935-3507  |                       |   |                |   |           |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions)<br>or   |                       | Employer (See Instructions New York Life          | 5)             |   |           |
|   | Date<br>08/10/2024             | Mark, Warren  | ut-of-state PAC (ID#: | )   |                | Amount of Contribution (\$)                       | \$84.00   |
|   | Principal occu<br>Agent Adviso | pation / Job title (See Instructions)<br>or   |                       | Employer (See Instructions Retired                | 5)             |   |           |
|   | Date<br>08/10/2024             | Marvin, Spreen  | ut-of-state PAC (ID#: | )   |                | Amount of Contribution (\$)                       | \$20.80   |
|   | Principal occu<br>Financial As | pation / Job title (See Instructions) sociate   |                       | Employer (See Instructions Thrivent Financial     | s)             |   |           |
|   |                                |   | l                     |   |                |   |           |

|   | MONEI  | ARY POLITICAL C   | ONTRIBUTIO              | JNS<br>  |         | SCHEDULE  | <b>€ A1</b> |
|---|--|---|-------------------------|--|---------|---|-------------|
|   | The Instru   | ction Guide explains how  | to complete this f      | orm.   | 1       | Total pages Schedule A1:<br>Sch: 13/16 Rpt: 19/26 |             |
| 2 | FILER NAME<br>National Ass   | ociation of Insurance and Fina  | ancial Advisors - Texa  | s PAC  | 3       | Filer ID (Ethics Commission 00015644              | Filers)     |
| 4 | Date 5 Full name of contributor out-of-state PAC (ID#:) 7 08/10/2024 Michael, Evans 6 Contributor address; City; State; Zip Code |   | 7                       | Amount of Contribution (\$)                            | \$18.00 |   |             |
| 8 |  | Coppell, TX 75019-3404 pation / Job title (See Instructions   | )                       | 9 Employer (See Instructions                           | s)      |   |             |
|   | Date<br>08/10/2024   | ales Manager  Full name of contributor Patrick, Wilder  Contributor address; City; St  Plano, TX 75024-6324 | out-of-state PAC (ID#:_ | The DI Center  |         | Amount of Contribution (\$)                       | \$3.40      |
|   | Principal occu<br>Agent Adviso   | pation / Job title (See Instructions<br>or  | )                       | Employer (See Instructions The Shamrock Group          | s)      |   |             |
|   | Date<br>08/10/2024   | Full name of contributor Rolando, Barrera Contributor address; City; St Corpus Christi, TX 78413-           | ·                       | )  |         | Amount of Contribution (\$)                       | \$20.00     |
|   | Principal occu Agency_Ow   | pation / Job title (See Instructions  |                         | Employer (See Instructions<br>Roland Barrera Insurance |         |   |             |
|   | Date<br>08/10/2024   | Full name of contributor Ronald, Botello Contributor address; City; St San Antonio, TX 78248-22             | ·                       | )  |         | Amount of Contribution (\$)                       | \$16.00     |
|   | •  | pation / Job title (See Instructions<br>Advisor Representative  | )                       | Employer (See Instructions<br>Platinum Wealth Solutio  |         | of Texas  |             |
|   | Date<br>08/10/2024   | Full name of contributor Ronny, Bryant Contributor address; City; St Abilene, TX 79602-6105                 | out-of-state PAC (ID#:_ |  |         | Amount of Contribution (\$)                       | \$6.80      |
|   | Principal occu<br>President  | pation / Job title (See Instructions  | )                       | Employer (See Instructions<br>Perry Hunter Hall        | s)      |   |             |
|   |  |   |                         |  |         |   |             |

|   | MONET                         | ARY POLITICAL CONTRIBUTION   | NC.  | NS   |                             | SCHEDULE  | <b>■ A1</b> |
|---|-------------------------------|--|------|--|-----------------------------|---|-------------|
|   | The Instru                    | ction Guide explains how to complete this 1  | for  | m.   | 1                           | Total pages Schedule A1:<br>Sch: 14/16 Rpt: 20/26 |             |
| 2 | FILER NAME<br>National Ass    | ociation of Insurance and Financial Advisors - Texa  | ıs F | PAC  | 3                           | Filer ID (Ethics Commission 00015644              | Filers)     |
| 4 | Date 08/10/2024               |  |      | 7  | Amount of Contribution (\$) | \$34.00   |             |
| _ | Deinsinal assu                | Highland Village, TX 75077-1859  | ١,   | Franks var (Coo kastrustis va                    |                             |   |             |
| 8 | Agent                         | pation / Job title (See Instructions)  | 9    | Employer (See Instructions RUTH SHANNON STA      |                             | FARM  |             |
|   | Date<br>08/10/2024            | Full name of contributor out-of-state PAC (ID#:_ Scott, Ward Contributor address; City; State; Zip Code                                |      | )  |                             | Amount of Contribution (\$)                       | \$3.40      |
|   |                               | Longview, TX 75605-7347  | _    |  | L                           |   |             |
|   | Agent Adviso                  | pation / Job title (See Instructions)<br>or  |      | Employer (See Instructions The Ward Agency       | 5)                          |   |             |
|   | Date 08/10/2024               | Full name of contributor out-of-state PAC (ID#:_Stephen, Ehlers  Contributor address; City; State; Zip Code                            |      |  |                             | Amount of Contribution (\$)                       | \$8.00      |
|   |                               | Brookshire, TX 77423-1507  |      |  |                             |   |             |
|   | Principal occu<br>Agent/Broke | pation / Job title (See Instructions)  |      | Employer (See Instructions 3 Mark Financial      | 5)                          |   |             |
|   | Date<br>08/10/2024            | Full name of contributor out-of-state PAC (ID#:_ T., Littleton  Contributor address; City; State; Zip Code  Nacogdoches, TX 75965-2964 |      | )  |                             | Amount of Contribution (\$)                       | \$34.00     |
|   | Principal occu<br>Agent       | pation / Job title (See Instructions)  |      | Employer (See Instructions NAIFA-Pineywoods of E |                             | t Texas   |             |
|   | Date<br>08/10/2024            | Full name of contributor out-of-state PAC (ID#:_ Thomas, Mahony  Contributor address; City; State; Zip Code  Ft Worth, TX 76132-1518   |      |  |                             | Amount of Contribution (\$)                       | \$6.80      |
|   | Principal occu<br>Owner       | pation / Job title (See Instructions)  |      | Employer (See Instructions                       | 5)                          |   |             |
|   |                               |  | •    |  |                             |   |             |

|   | MONET                           | ARY POLITICAL (  | CONTRIBUTIO             | N<br>_ | S<br>   |         | SCHEDULI  | <b>■ A1</b> |
|---|---------------------------------|--|-------------------------|--------|---|---------|---|-------------|
|   | The Instru                      | ction Guide explains hov   | to complete this fo     | rn     | n.  | 1       | Total pages Schedule A1:<br>Sch: 15/16 Rpt: 21/26 |             |
| 2 | FILER NAME<br>National Ass      | sociation of Insurance and Fin   | ancial Advisors - Texas | P      | AC  | 3       | Filer ID (Ethics Commission 00015644              | Filers)     |
| 4 | Date 08/10/2024                 |  |                         | 7      | Amount of Contribution (\$)                   | \$10.00 |   |             |
|   |                                 | Fort Worth, TX 76116-560   |                         |        |   |         |   |             |
| 8 | Principal occu<br>Agent Adviso  | pation / Job title (See Instructions<br>or   | s) <u> </u>             |        | Employer (See Instructions<br>Marketing Group | 5)      |   |             |
|   | Date<br>08/10/2024              | Full name of contributor Tracy, Miller Contributor address; City; S                            | out-of-state PAC (ID#:  |        | )   |         | Amount of Contribution (\$)                       | \$8.00      |
|   | Dringinal occu                  | Houston, TX 77056-6239 pation / Job title (See Instructions                                    | ·)                      |        | Employer (See Instructions                    | -,<br>  |   |             |
|   | Agent Adviso                    |  | "                       |        | TMiller Financial                             | >)      |   |             |
|   | Date<br>08/10/2024              | Full name of contributor Victoria, Henly Contributor address; City; S                          | out-of-state PAC (ID#:  |        | )   | •       | Amount of Contribution (\$)                       | \$8.00      |
|   |                                 | San Augustine, TX 75972  | -1324                   |        |   |         |   |             |
|   | Principal occu<br>OWNER         | pation / Job title (See Instructions   | 5)                      |        | Employer (See Instructions<br>Henly Insurance | 5)      |   |             |
|   | Date<br>08/10/2024              | Full name of contributor Wes, Wessel Contributor address; City; S Willis, TX 77318-6431        | out-of-state PAC (ID#:  |        | )   |         | Amount of Contribution (\$)                       | \$40.00     |
|   | Principal occu<br>General Age   | pation / Job title (See Instructions<br>ent  | 5)                      |        | Employer (See Instructions<br>National Life   | 5)      |   |             |
|   | Date<br>08/10/2024              | Full name of contributor William, Montague Contributor address; City; S Garland, TX 75044-3531 | out-of-state PAC (ID#:  |        | )   |         | Amount of Contribution (\$)                       | \$4.00      |
|   | Principal occu<br>Director of D | pation / Job title (See Instructions<br>evelopment   | s)                      |        | Employer (See Instructions National Life      | 5)      |   |             |
|   |                                 |  |                         |        |   |         |   |             |

| The Instruction Guide explains how to complete this form.  | otal pages Schedule A1:<br>Sch: 16/16 Rpt: 22/26<br>Ger ID (Ethics Commission Filers) |
|--|---|
|  | iler ID (Ethics Commission Filers)  |
|  | 00015644  |
| 4 Date 08/10/2024 5 Full name of contributor out-of-state PAC (ID#:) 7 Ar William, Splawn 6 Contributor address; City; State; Zip Code | smount of Contribution (\$) \$10.00   |
| Houston, TX 77077-5513  8 Principal occupation / Job title (See Instructions)  9 Employer (See Instructions)                           |   |
| Agent Advisor Splawn & Associates  |   |
| Date Full name of contributor out-of-state PAC (ID#:) Ar  08/10/2024 Yuka, Nakahara-Goven  Contributor address; City; State; Zip Code  | mount of Contribution (\$) \$36.00  |
| Carrollton, TX 75007-4852  Principal occupation / Job title (See Instructions)  Employer (See Instructions)                            |   |
| Agent Advisor New York Life  |   |
|  |   |

### MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

#### SCHEDULE C1

|   | The Instru                 | ction Guide explains how to complete this form.   | 1 Total pages Schedule C1:<br>Sch: 1/3 Rpt: 23/26 |
|---|----------------------------|---|---|
| 2 | FILER NAME<br>National Ass | ociation of Insurance and Financial Advisors - Texas PAC  | 3 Filer ID (Ethics Commission Filers) 00015644    |
| 4 | Date<br>08/10/2024         | <ul> <li>5 Corporation / Labor Organization name         Annie     </li> <li>6 Corporation / Labor Organization address; City; State; Zip Code</li> </ul> | 7 Amount of contribution (\$)<br>\$6.00           |
|   |                            | Corpus Christi, TX 78413-4825   |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name Brett  Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$)<br>\$6.80             |
|   |                            | Elkhart, TX 75839-5116  |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name Charles Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$16.80            |
|   |                            | Decatur, TX 76234-1373  |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$6.80             |
|   |                            | Plano, TX 75075-7729  |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$4.00             |
|   |                            | Tomball, TX 77377-8649  |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  James  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$33.60            |
|   |                            | Amarillo, TX 79106-2525   |   |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  Jason  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$84.00            |
|   |                            | Floresville, TX 78114-0576  |   |

### MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

#### SCHEDULE C1

|   | The Instru                 | ction Guide explains how to complete this form.   | 1 Total pages Schedule C1:<br>Sch: 2/3 Rpt: 24/26 |  |  |  |
|---|----------------------------|---|---|--|--|--|
| 2 | FILER NAME<br>National Ass | ociation of Insurance and Financial Advisors - Texas PAC  | 3 Filer ID (Ethics Commission Filers) 00015644    |  |  |  |
| 4 | Date<br>08/10/2024         | <ul> <li>5 Corporation / Labor Organization name         Jim     </li> <li>6 Corporation / Labor Organization address; City; State; Zip Code</li> </ul> | 7 Amount of contribution (\$)<br>\$6.80           |  |  |  |
|   |                            | Eastland, TX 76448-0895   |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  Joe  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$3.40             |  |  |  |
|   |                            | Fort Worth, TX 76116-1620   |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  John  Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$)<br>\$10.00            |  |  |  |
|   |                            | Nacogdoches, TX 75965-8716  |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name John Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$)<br>\$100.00           |  |  |  |
|   |                            | Nacogdoches, TX 75965-1929  |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  Kenny  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$4.00             |  |  |  |
|   |                            | Amarillo, TX 79119-6438   |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name Lilia  Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$)<br>\$6.80             |  |  |  |
|   |                            | Corpus Christi, TX 78411-4917   |   |  |  |  |
|   | Date<br>08/10/2024         | Corporation / Labor Organization name  Michael  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$)<br>\$10.00            |  |  |  |
|   |                            | San Antonio, TX 78270-1307  |   |  |  |  |

# MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION

### SCHEDULE C1

| The Instruc                   | tion Guide explains how to complete this form.   | 1 Total pages Schedule C1:<br>Sch: 3/3 Rpt: 25/26 |
|-------------------------------|--|---|
| 2 FILER NAME<br>National Asso | ociation of Insurance and Financial Advisors - Texas PAC   | 3 Filer ID (Ethics Commission Filers) 00015644    |
| 08/10/2024                    | <ul> <li>5 Corporation / Labor Organization name         Michael</li> <li>6 Corporation / Labor Organization address; City; State; Zip Code</li> <li>HEATH, TX 75032-5998</li> </ul> | 7 Amount of contribution (\$)<br>\$6.80           |
| Date<br>08/10/2024            | Corporation / Labor Organization name Peter  Corporation / Labor Organization address; City; State; Zip Code  Spring, TX 77379-5078  | Amount of contribution (\$) \$10.00               |
| Date<br>08/10/2024            | Corporation / Labor Organization name Raymond Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$)<br>\$8.00             |
|                               | Pearland, TX 77581-5853  |   |
| Date<br>08/10/2024            | Corporation / Labor Organization name  Rodney  Corporation / Labor Organization address; City; State; Zip Code   | Amount of contribution (\$) \$20.00               |
|                               | Austin, TX 78732-2453  |   |
| Date<br>08/10/2024            | Corporation / Labor Organization name Vincente  Corporation / Labor Organization address; City; State; Zip Code  | Amount of contribution (\$) \$10.00               |
|                               | Amarillo, TX 79118-9390  |   |

# NON-POLITICAL EXPENDITURES MADE FROM POLITICAL CONTRIBUTIONS

#### SCHEDULE I

|   |   |    | The Instruction Guide explains how to complete this form.  |           |
|---|---|----|--|-----------|
| 1 | Total pages Schedule I:<br>Sch: 1/1 Rpt:                | 2  | FILER NAME National Association of Insurance and Financial  3 Filer ID (Ethics Commission Filers) 00015644   | r Filers) |
| 4 | Date<br>08/05/2024                                      | 5  | Payee name NAIFA-Texas   |           |
| 6 | Amount (\$)  2,000.00  Expenditure from corporate funds | 7  | Payee Address; City; State; Zip 3755 Attucks Drive Powell, OH 43065  |           |
| 8 | PURPOSE<br>OF<br>EXPENDITURE                            | (a | (b) Description (See instructions regarding type of information required.) Office Overhead/Rental Expense  (b) Description (See instructions regarding type of information required.)  Monthly Admin Fee to manage PAC | equired.) |
|   | Date<br>08/05/2024                                      |    | Payee name<br>NAIFA-Texas  |           |
|   | Amount (\$)  2,000.00  Expenditure from corporate funds |    | Payee Address; City; State; Zip 3755 Attucks Drive Powell, OH 43065  |           |
|   | PURPOSE<br>OF<br>EXPENDITURE                            | (a | ) Category (See instructions for examples of acceptable categories) Office Overhead/Rental Expense  (b) Description (See instructions regarding type of information required.)  Monthly Admin Fee to manage PAC        | equired.) |
|   |   |    | ·  |           |