FORM MPAC MONTHLY FILING GENERAL-PURPOSE COMMITTEE CAMPAIGN FINANCE REPORT **COVER SHEET PG 1** Filer ID 2 Total pages filed: The MPAC Instruction Guide explains how to complete this form. (Ethics Commission Filers) 00015644 3 COMMITTEE NAME **OFFICE USE ONLY** National Association of Insurance and Financial Advisors - Texas PAC Date Received **ELECTRONICALLY FILED** 06/05/2025 COMMITTEE ADDRESS / PO BOX: APT / SUITE #: CITY: STATE: ZIP **ADDRESS** 3755 Attucks Drive Powell, OH 43065 Date Hand-delivered or Date Postmarked CAMPAIGN MS / MRS / MR **FIRST** MI **TREASURER** Receipt # Amount Mr. Daniel NAME Date Processed **NICKNAME SUFFIX** LAST Date Imaged O'Connell CAMPAIGN STREET ADDRESS (NO PO BOX PLEASE); APT / SUITE #; CITY; STATE; ZIP CODE **TREASURER** 3755 Attucks Drive STREET **ADDRESS** (Residence or Business) Powell, OH 43065 **CAMPAIGN** STREET ADDRESS OR PO BOX: APT / SUITE #; CITY: STATE: ZIP CODE **TREASURER** 1250 S. Capitol of TX Hwy. MAILING **ADDRESS** Bldg. 3 Ste. 400 Austin, TX 78746 **CAMPAIGN** AREA CODE PHONE NUMBER **EXTENSION TREASURER PHONE** (512) 716-8800 REPORT TYPE 10th day after campaign X Monthly Dissolution (Attach PAC-DR) treasurer termination 10 MONTHLY January 5 April 5 July 5 October 5 REPORT FILING **DEADLINE** February 5 May 5 August 5 November 5 March 5 September 5 December 5 X June 5 11 PERIOD Month Day Year Month Day Year **THROUGH COVERED** 04/26/2025 05/25/2025

GO TO PAGE 2

MONTHLY FILING GPAC REPORT: PURPOSE AND TOTALS

FORM MPAC COVER SHEET PG 2

12 COMMITTEE NAME			13 Filer ID	(Ethics Commission Filers)
National Association	of Insurance and Financi	al Advisors - Texas PAC	00015644	1
14 COMMITTEE ACTIVITY	Candidates (Identify by name or, if applicable, classify by party.)	A. Supported		
(Attach lists on plain paper to complete this report if necessary.)		B. Opposed		
	Measures (Describe by date and location of election and nature of issue.)	A. Supported B. Opposed		
	Officeholders Assisted (Identify by name or, if applicable, classify by party.)			
15 CONTRIBUTION TOTALS	PLEDGES, LOANS, CONTRIBUTIONS N	POLITICAL CONTRIBUTIONS (OTHER THAN OR GUARANTEES OF LOANS, OR ADE ELECTRONICALLY) qualifies for the higher itemization threshold	\$	0.00
	2. TOTAL POLITICA (OTHER THAN PLEI	L CONTRIBUTIONS DGES, LOANS, OR GUARANTEES OF LOANS)	\$	3,378.40
EXPENDITURE TOTALS	3. TOTAL UNITEMIZED	POLITICAL EXPENDITURES	\$	0.00
	4. TOTAL POLITICA	L EXPENDITURES	\$	0.00
CONTRIBUTION BALANCE	5. TOTAL POLITICAL (OF THE REPORTIN	CONTRIBUTIONS MAINTAINED AS OF THE LAST G PERIOD	DAY \$	97,669.39
OUTSTANDING LOAN TOTALS	1	AMOUNT OF ALL OUTSTANDING LOANS AS OF T REPORTING PERIOD	THE \$	0.00
16 AFFIDAVIT	<u> </u>		<u> </u>	
		I swear, or affirm, under penalty of per true and correct and includes all inforr under Title 15, Election Code.	rjury, that the mation require	accompanying report is ed to be reported by me
		Mr. Danie	l O'Connell	
		Signature of Car	npaign Treas	urer
AFFIX NOTAR	RY STAMP / SEAL ABOVE			
Sworn to and subscrib	ed before me, by the said	, th	nis the	day
of	, 20, to certify v	which, witness my hand and seal of office.		
Signature of officer	administering oath	Printed name of officer administering oath	Title of off	icer administering oath

SUBTOTALS - MPAC

FORM MPAC **COVER SHEET PG 3**

					3 of 24
17 COMM Nation		E NAME ssociation of Insurance and Financial Advisors - Texas PAC	18 Filer ID 00015644	(Ethics Co	ommission Filers)
		E SUBTOTALS SCHEDULE		SUB	TOTAL AMOUNT
1.	Х	SCHEDULE A1: MONETARY POLITICAL CONTRIBUTIONS		\$	2,375.40
2.		\$			
3.		SCHEDULE B: PLEDGED CONTRIBUTIONS		\$	
4.	X	SCHEDULE C1: MONETARY CONTRIBUTIONS FROM CORPORATION OR LABOURGANIZATION	PR	\$	1,003.00
5.		SCHEDULE C2: NON-MONETARY (IN-KIND) CONTRIBUTIONS FROM CORPORALABOR ORGANIZATION	ATION OR	\$	
6.		SCHEDULE C3: MONETARY SUPPORT FROM CORPORATION OR LABOR ORG	ANIZATION	\$	
7.		SCHEDULE C4: NON-MONETARY SUPPORT FROM CORPORATION OR LABOR ORGANIZATION		\$	
8. SCHEDULE D: PLEDGED CONTRIBUTIONS FROM CORPORATION OR LABOR ORGANIZATION					
9. SCHEDULE E: LOANS				\$	
10.	10. SCHEDULE F1: POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTIONS				
11. [SCHEDULE F2: UNPAID INCURRED OBLIGATIONS		\$	
12.		SCHEDULE F3: PURCHASE OF INVESTMENTS FROM POLITICAL CONTRIBUTION	ONS	\$	
13.		SCHEDULE F4: EXPENDITURES MADE BY CREDIT CARD		\$	
14.	Χ	SCHEDULE I: NON-POLITICAL EXPENDITURES FROM POLITICAL CONTRIBUTION	DNS	\$	2,000.00
15.		SCHEDULE K: INTEREST, CREDITS, GAINS, REFUNDS, AND CONTRIBUTIONS TO FILER	RETURNED	\$	

	MONEI	ARY POLITICAL CONTRIBUTI	O	NS		SCHEDULE	A1
	The Instru	ction Guide explains how to complete this	s foi	rm.	1	Total pages Schedule A1: Sch: 1/16 Rpt: 4/24	
2	FILER NAME	ociation of Insurance and Financial Advisors - Tex	xas l	PAC	3	Filer ID (Ethics Commission 00015644	Filers)
_					Ļ		
4	4 Date 5 Full name of contributor ☐ out-of-state PA(05/10/2025 Aaron, Cappilla 6 Contributor address; City; State; Zip Code)	 	Amount of Contribution (\$)	\$8.00
		Amarillo, TX 79121-1044					
8	Principal occu	pation / Job title (See Instructions)	9	Employer (See Instructions	<u></u>		
	Agent/Owne	r		Aaron Cappilla farmers	ins	urance agency	
	Date	Full name of contributor out-of-state PAC (ID#	#.	\	Г	Amount of Contribution (\$)	
	05/10/2025	Alan, Holland	#·			Amount of Contribution (4)	\$3.40
	03/10/2023				l		Ψ3.40
		Contributor address; City; State; Zip Code					
		Houston, TX 77055-4412					
	Dringing aggu			Employer (See Instructions	·/ 		
Principal occupation / Job title (See Instructions) Managing Director				Employer (See Instructions Principal	·)		
	wanaying Di				_		
	Date	Full name of contributor	#:)		Amount of Contribution (\$)	
	05/10/2025	Alyson, Guest					\$40.00
		Contributor address; City; State; Zip Code					
		Houston, TX 77042-5118					
	Principal occu	pation / Job title (See Instructions)		Employer (See Instructions	s)		
	Agent Adviso	or		MetLife Premier Client (Gro	up	
	Date	Full name of contributor out-of-state PAC (ID#	#:)		Amount of Contribution (\$)	
	05/10/2025	Bailey, Baker					\$10.00
		Contributor address; City; State; Zip Code			l		
		, , , , , , , , , , , , , , , , , , ,					
		San Antonio, TX 78209-4115					
	Principal occu	pation / Job title (See Instructions)		Employer (See Instructions	<u></u>		
	Agent Adviso	or		State Farm Insurance C	on	npanies	
	Date	Full name of contributor out-of-state PAC (ID#	<i>4</i> .	\	Г	Amount of Contribution (\$)	
	05/10/2025	Barry, Malone	#			Amount of Contribution (\$)	\$16.80
	03/10/2023	-					Ψ10.00
		Contributor address; City; State; Zip Code					
		Lubbook TV 70424 1225					
	Date of the	Lubbock, TX 79424-1225	_	Franks (2 / i i ii	<u></u>		
		pation / Job title (See Instructions)		Employer (See Instructions	5)		
	Financial Pro	DIESSIONAL		Level Four Group			

	MONEI	ARY POLITICAL (CONTRIBUTION	NS		SCHEDULE	■ A1
	The Instruc	ction Guide explains how	to complete this for	rm.	1	Total pages Schedule A1: Sch: 2/16 Rpt: 5/24	
2	FILER NAME National Ass	ociation of Insurance and Fina	ancial Advisors - Texas	PAC	3	Filer ID (Ethics Commission 00015644	Filers)
4	Date 05/10/2025	5 Full name of contributor Benjamin, Gerald6 Contributor address; City; St)	7	Amount of Contribution (\$)	\$4.00
8	Principal occu Agent Adviso			Employer (See Instructions Audible Financial Group			
	Date 05/10/2025	Full name of contributor Brandon, Green Contributor address; City; St	out-of-state PAC (ID#: ate; Zip Code)		Amount of Contribution (\$)	\$5.00
	Principal occu Managing Pa	Katy, TX 77450-1004 pation / Job title (See Instructions artner)	Employer (See Instructions Third Rail Financial, LLC			
	Date 05/10/2025	Full name of contributor Carol, Metteauer Contributor address; City; St	out-of-state PAC (ID#:)		Amount of Contribution (\$)	\$10.00
		Palestine, TX 75803-6850 pation / Job title (See Instructions		Employer (See Instructions	<u> </u> 5)		
_	Agent Advisor Date 05/10/2025	Full name of contributor Caroline, Welch Contributor address; City; St Lakeway, TX 78738-1007	·	Carol Metteauer		Amount of Contribution (\$)	\$20.00
	Principal occu Agent Adviso	pation / Job title (See Instructions or)	Employer (See Instructions State Farm Insurance C		panies	
	Date 05/10/2025	Full name of contributor Chane, Reagan Contributor address; City; St Montgomery, TX 77316-6	. ,)		Amount of Contribution (\$)	\$10.00
	Principal occu Agent Adviso	pation / Job title (See Instructions or)	Employer (See Instructions AuguStar Financial Serv		es	

	MONEI	ARY POLITICAL (CONTRIBUTIO	NS	S	CHEDULE	A1
	The Instruc	ction Guide explains how	to complete this fo	orm.	1 Total pages Sche Sch: 3/16 Rpt: (
2	FILER NAME National Ass	ociation of Insurance and Fin	ancial Advisors - Texas	; PAC	3 Filer ID (Ethics 00015644	Commission F	Filers)
4	Date 05/10/2025	5 Full name of contributor Charles, Matejowsky6 Contributor address; City; St)	7 Amount of Contri	bution (\$)	\$33.60
8	Principal occu Agent Adviso	Brenham, TX 77833-4605 pation / Job title (See Instructions or		9 Employer (See Instructions Van Dyke, Rankin Fin. S			
	Date 05/10/2025	Full name of contributor Cheri, Stanwix Contributor address; City; St	out-of-state PAC (ID#:ate; Zip Code		Amount of Contri	bution (\$)	\$16.80
	Principal occu Agent Adviso	Celina, TX 75009-4630 pation / Job title (See Instructions or)	Employer (See Instructions Stanwix Insurance & Be			
	Date 05/10/2025	Full name of contributor Crissman, Crombie Contributor address; City; St	·		Amount of Contri	bution (\$)	\$20.00
	Principal occu Agent Adviso	Benbrook, TX 76126-4529 pation / Job title (See Instructions		Employer (See Instructions Crombie Financial Grou	*		
	Date 05/10/2025	Full name of contributor Cynthia, Mook Contributor address; City; St Dallas, TX 75248-6414	out-of-state PAC (ID#:_)	Amount of Contri	• •	\$100.00
	Principal occu Director	pation / Job title (See Instructions)	Employer (See Instructions MassMutual Brokerage	s)		
	Date 05/10/2025	Full name of contributor Cynthia, Price Contributor address; City; St Amarillo, TX 79106-5730	out-of-state PAC (ID#:_		Amount of Contri	bution (\$)	\$10.00
	Principal occu Agent Adviso	pation / Job title (See Instructions or)	Employer (See Instructions New York Life Insurance		curities	

	MONET	ARY POLITICAL CONTRIBU	TIONS	SCHEDULE	■ A1
	The Instru	ction Guide explains how to complete th	nis form.	1 Total pages Schedule A1: Sch: 4/16 Rpt: 7/24	
2	FILER NAME National Ass	sociation of Insurance and Financial Advisors - T		3 Filer ID (Ethics Commission 00015644	Filers)
4	Date 05/10/2025	5 Full name of contributor out-of-state PAC (Danny, O'Connell 6 Contributor address; City; State; Zip Code		7 Amount of Contribution (\$)	\$84.00
		Dallas, TX 75225-2114			
8	Principal occu Agent/Owne	pation / Job title (See Instructions)	9 Employer (See Instructions) Next Level Insurance Ag		
	Date 05/10/2025	Full name of contributor out-of-state PAC (David, Bronstad Contributor address; City; State; Zip Code	(ID#:)	Amount of Contribution (\$)	\$4.00
	Principal occu	Bryan, TX 77802-4301 pation / Job title (See Instructions)	Employer (See Instructions)	<u> </u>	
	Financial Re		Thrivent Financial		
	Date 05/10/2025	Full name of contributor out-of-state PAC (David, Farabee Contributor address; City; State; Zip Code	(ID#:)	Amount of Contribution (\$)	\$6.80
		Wichita Falls, TX 76301-6824			
	Principal occu Financial Ad	pation / Job title (See Instructions) visor	Employer (See Instructions) Arthur J. Gallagher & Co		
	Date 05/10/2025	Full name of contributor out-of-state PAC (David, Webb Contributor address; City; State; Zip Code Nacogdoches, TX 75964-1388	(ID#:)	Amount of Contribution (\$)	\$34.00
	Principal occu	pation / Job title (See Instructions)	Employer (See Instructions))	
	Branch Man	ager	Pioneer Financial Group		
	Date 05/10/2025	Full name of contributor out-of-state PAC (Dee, Carter Contributor address; City; State; Zip Code Midland, TX 79701-5515	(ID#:)	Amount of Contribution (\$)	\$10.00
	Principal occu President	pation / Job title (See Instructions)	Employer (See Instructions) Carter Financial Group		

	MONEI	ARY POLITICAL (CONTRIBUTIO	ONS		SCHEDULE	A1
	The Instru	ction Guide explains hov	v to complete this fo	orm.	1	Total pages Schedule A1: Sch: 5/16 Rpt: 8/24	
2	FILER NAME National Ass	ociation of Insurance and Fin	ancial Advisors - Texas	s PAC	3	Filer ID (Ethics Commission 00015644	Filers)
4	Date 05/10/2025	5 Full name of contributorDon, Hutto6 Contributor address; City; S)	7	Amount of Contribution (\$)	\$4.00
8	Principal occu Agent Adviso	Burleson, TX 76028-3264 pation / Job title (See Instructions		Employer (See Instructions Hutto Insurance Service			
	Date 05/10/2025	Full name of contributor Douglas, Massey Contributor address; City; S San Angelo, TX 76904-5)		Amount of Contribution (\$)	\$70.00
	Principal occu Agent/Owne	pation / Job title (See Instructions		Employer (See Instructions OFG Financial Services		С.	
	Date 05/10/2025	Full name of contributor Dudley, Vickers Contributor address; City; S	out-of-state PAC (ID#:_)		Amount of Contribution (\$)	\$4.00
	Principal occu	Bryan, TX 77808-8402 pation / Job title (See Instruction:	N	Employer (See Instructions	·/		
	Financial_Ac	,	5)	Mutual of Omaha Comp		es	
	Date 05/10/2025	Full name of contributor Enrique, Cisneros Contributor address; City; S Socorro, TX 79927-3398	out-of-state PAC (ID#:_ tate; Zip Code			Amount of Contribution (\$)	\$10.00
	Principal occu AGENT	pation / Job title (See Instruction	5)	Employer (See Instructions Enrique Cisneros Insura		e	
	Date 05/10/2025	Full name of contributor Eugene, Bentley Contributor address; City; S Bullard, TX 75757-5345	out-of-state PAC (ID#:_			Amount of Contribution (\$)	\$20.00
	Principal occu President	pation / Job title (See Instructions	5)	Employer (See Instructions Customized Employee E		nefit Plans of East Texas, I	

	MONET	ARY POLITICAL CONTRIBUTIO	N	IS		SCHEDULE A	L
	The Instruc	ction Guide explains how to complete this fo	ori	m.	1	Total pages Schedule A1: Sch: 6/16 Rpt: 9/24	
2	FILER NAME National Ass	ociation of Insurance and Financial Advisors - Texas	s F	PAC	3	Filer ID (Ethics Commission Filers 00015644)
4	Date 05/10/2025	 Full name of contributor)	7	Amount of Contribution (\$)	4.00
_	Dringing! aggr	Houston, TX 77057-4732	_	Employer (See Instructions	<u></u>		
8	Agent Adviso		9	Employer (See Instructions Northwestern Mutual	5)		
	Date 05/10/2025	Contributor address; City; State; Zip Code				Amount of Contribution (\$) \$3	3.40
	Principal occu	Kingsville, TX 78363-5774 pation / Job title (See Instructions)		Employer (See Instructions	<u> </u>		
	AGENT	·		New York Life			
	Date 05/10/2025	Full name of contributor uut-of-state PAC (ID#:_Forrest, Surles Contributor address; City; State; Zip Code)		Amount of Contribution (\$) \$120	0.00
		Houston, TX 77024-5609					
	Principal occu PRINCIPAL	pation / Job title (See Instructions)		Employer (See Instructions The Forrest Group, LLC	•		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_Gary, Kneip Contributor address; City; State; Zip Code Victoria, TX 77905-3178)		Amount of Contribution (\$)	6.80
	Principal occu Owner/Presi	oation / Job title (See Instructions) dent		Employer (See Instructions Crossroads Insurance F		fessionals Inc.	
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_Gary, Schmiedekamp Contributor address; City; State; Zip Code Temple, TX 76502-3673)		Amount of Contribution (\$) \$10	0.00
	Principal occu	pation / Job title (See Instructions)		Employer (See Instructions Southern Farm Bureau		e Insurance	

	MONEI	ARY POLITICAL (CONTRIBUTIO	INS		SCHEDUL	E A1
	The Instruc	ction Guide explains hov	v to complete this fo	orm.	1	Total pages Schedule A1: Sch: 7/16 Rpt: 10/24	
2	FILER NAME National Ass	ociation of Insurance and Fin	ancial Advisors - Texas	S PAC	3	Filer ID (Ethics Commission 00015644	n Filers)
4	Date 05/10/2025	5 Full name of contributor Gloria, Guzman6 Contributor address; City; S	out-of-state PAC (ID#:_		7	Amount of Contribution (\$)	\$6.80
8	Principal occu Agent Adviso		s)	Employer (See Instructions Guardian	5)		
	Date 05/10/2025	Full name of contributor Grover, Brillhart Contributor address; City; S Wylie, TX 75098-4036	out-of-state PAC (ID#:_)		Amount of Contribution (\$)	\$34.00
	Principal occur Agent Adviso	pation / Job title (See Instructions	5)	Employer (See Instructions Penn Mutual Wealth Str		egies	
	Date 05/10/2025	Full name of contributor Hollie, Gandy Donohue Contributor address; City; S)		Amount of Contribution (\$)	\$100.00
	Principal occu	Amarillo, TX 79106-4633 pation / Job title (See Instructions		Employer (See Instructions Texas Retirement Solut		s	
	Date 05/10/2025	Full name of contributor lan, Escalante Contributor address; City; S El Paso, TX 79928-7678	out-of-state PAC (ID#:_)		Amount of Contribution (\$)	\$40.00
	Principal occu Agent Adviso	pation / Job title (See Instructions or	5)	Employer (See Instructions lan Escalante Insurance		gency Inc.	
	Date 05/10/2025	Full name of contributor lan, Escalante Contributor address; City; S El Paso, TX 79928-7678	out-of-state PAC (ID#:_)		Amount of Contribution (\$)	\$90.00
	Principal occu Agent Adviso	pation / Job title (See Instructions or	5)	Employer (See Instructions lan Escalante Insurance		gency Inc.	

	MONEI	ARY POLITICAL CONTR	RIBUTION	IS		SCHEDUL	E A1
	The Instru	ction Guide explains how to comp	lete this for	m.	1	Total pages Schedule A1: Sch: 8/16 Rpt: 11/24	
2	FILER NAME National Ass	ociation of Insurance and Financial Advi	isors - Texas F	PAC	3	Filer ID (Ethics Commission 00015644	n Filers)
4	Date 05/10/2025	Jack, Knight 6 Contributor address; City; State; Zip Cod	ate PAC (ID#:)	7	Amount of Contribution (\$)	\$18.00
8	Principal occu	Amarillo, TX 79109-5908 pation / Job title (See Instructions)	9	Employer (See Instructions	<u> </u> ;)		
	Agency Own			Jack Knight Insurance A		OC	
	Date 05/10/2025	Full name of contributor out-of-st Jason, Mickey Contributor address; City; State; Zip Cod	ate PAC (ID#:)		Amount of Contribution (\$)	\$6.80
		Spring, TX 77388-5012					
		pation / Job title (See Instructions) visor, Managing Associate		Employer (See Instructions Wealth Design Group	()		
	Date		. 5.0 (5.1)	wealth Design Group	<u> </u>	Amount of Contribution (\$)	
	05/10/2025	Jay, Eagan Contributor address; City; State; Zip Cod	ate PAC (ID#:			Amount of Contabution (4)	\$120.00
		Lubbock, TX 79413-5933					
		pation / Job title (See Instructions) CLU, ChFC, MSFS		Employer (See Instructions PFG Advisors	5)		
	Date 05/10/2025	Full name of contributor out-of-st Jay, Moyer Contributor address; City; State; Zip Cod San Antonio, TX 78249-1782	ate PAC (ID#:)		Amount of Contribution (\$)	\$80.00
	·	pation / Job title (See Instructions) lient Relations		Employer (See Instructions Long Life Financial)		
	Date 05/10/2025	Full name of contributor out-of-st Jay, Schroeder Contributor address; City; State; Zip Cod Brenham, TX 77833-5067	ate PAC (ID#:			Amount of Contribution (\$)	\$4.80
	Principal occu AGENT	pation / Job title (See Instructions)		Employer (See Instructions Southern Farm Bureau I		Insurance	
			•				

MONE	TARY POLITICAL CONTRIBUT	TIONS	SCHEDULE A1
The Instru	uction Guide explains how to complete th	iis form.	1 Total pages Schedule A1: Sch: 9/16 Rpt: 12/24
2 FILER NAME National As	Essociation of Insurance and Financial Advisors - T	exas PAC	3 Filer ID (Ethics Commission Filers) 00015644
4 Date 05/10/2025	5 Full name of contributor out-of-state PAC (Jim, Hutson 6 Contributor address; City; State; Zip Code		7 Amount of Contribution (\$) \$12.0
	Amarillo, TX 79109-5039		
8 Principal occi Owner	cupation / Job title (See Instructions)	9 Employer (See Instructions The Jim Hutson Agency	
Date 05/10/2025		(ID#:)	Amount of Contribution (\$) \$40.0
Principal occ	cupation / Job title (See Instructions)	Employer (See Instructions)
Regional V.P.		John Hancock Life Insur	rance
Date 05/10/2025		(ID#:)	Amount of Contribution (\$) \$6.8
	Brenham, TX 77833-4916		
Principal occ Agent Advis	supation / Job title (See Instructions) sor	Employer (See Instructions State Farm Insurance C	,
Date 05/10/2025		(ID#:)	Amount of Contribution (\$) \$3.4
Principal occ	cupation / Job title (See Instructions)	Employer (See Instructions	<u> </u>
Field_Repre	,	Northwestern Mutual	•
Date 05/10/2025	I .	(ID#:)	Amount of Contribution (\$) \$4.0
	1	Employer (See Instructions	

	MONET	ARY POLITICAL CONTRIBUT	IONS	SCHEDULE A1
	The Instru	ction Guide explains how to complete this	s form.	1 Total pages Schedule A1: Sch: 10/16 Rpt: 13/24
2	FILER NAME National Ass	sociation of Insurance and Financial Advisors - Te	xas PAC	3 Filer ID (Ethics Commission Filers) 00015644
4	Date 05/10/2025	5 Full name of contributor out-of-state PAC (ID John, Still 6 Contributor address; City; State; Zip Code		7 Amount of Contribution (\$) \$6.80
_		Nacogdoches, TX 75965-3586	T	
8	Agent/Owne	pation / Job title (See Instructions) er	9 Employer (See Instructions Still Financial Group)
	Date 05/10/2025	Contributor address; City; State; Zip Code	#:)	Amount of Contribution (\$) \$40.00
	Principal occu	Montgomery, TX 77356-1798 upation / Job title (See Instructions)	Employer (See Instructions)
Executive Senior Partner		enior Partner	Totus Wealth Managem	ent LLC
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID John, Wheeler Jr Contributor address; City; State; Zip Code	#:)	Amount of Contribution (\$) \$168.00
		Montgomery, TX 77356-1798		
	•	ıpation / Job title (See Instructions) enior Partner	Employer (See Instructions Totus Wealth Managem	,
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID Jon, Sharp Contributor address; City; State; Zip Code Victoria, TX 77904-3392	#:)	Amount of Contribution (\$) \$3.40
	Principal occu District Mana	upation / Job title (See Instructions) ager	Employer (See Instructions National Life)
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID Joseph, Kerr Contributor address; City; State; Zip Code Hutto, TX 78634-2143	#:)	Amount of Contribution (\$) \$20.00
	Principal occu Agent Adviso	pation / Job title (See Instructions)	Employer (See Instructions Kerr Financial Services)
			-	

	MONET	ARY POLITICAL CONTRIBUT	ΓIONS	SCHEDULE	A1
	The Instruc	ction Guide explains how to complete th	1 Total pages Schedule A1: Sch: 11/16 Rpt: 14/24		
2	FILER NAME National Ass	ociation of Insurance and Financial Advisors - T	exas PAC	3 Filer ID (Ethics Commission I 00015644	Filers)
4	Date 05/10/2025	 Full name of contributor		7 Amount of Contribution (\$)	\$60.00
		El Paso, TX 79904-2514			
	Principal occup AGENT	pation / Job title (See Instructions)	9 Employer (See Instructions Transamerica agency n		
	Date 05/10/2025	Full name of contributor out-of-state PAC (I Karen, Easterling Contributor address; City; State; Zip Code Austin, TX 78759-8640	ID#:)	Amount of Contribution (\$)	\$88.00
		pation / Job title (See Instructions)	Employer (See Instructions		
	Agent/Owner	r	State Farm Insurance C	Companies	
	Date 05/10/2025	Full name of contributor out-of-state PAC (I Karen, True Contributor address; City; State; Zip Code	ID#:)	Amount of Contribution (\$)	\$20.00
		Dallas, TX 75214-3188			
		pation / Job title (See Instructions) ce President	Employer (See Instructions NAIFA - Dallas	5)	
Date Full name of contributor out-of-state PAC (ID#: 05/10/2025 Ken, Quach		Ken, Quach	ID#:)	Amount of Contribution (\$)	\$10.00
		Fulshear, TX 77441-2505			
Principal occupation / Job title (See Instructions) Agent/Broker		,	Employer (See Instructions Ken Quach Insurance A		
	Date 05/10/2025	Full name of contributor out-of-state PAC (I Kirk, Haworth Contributor address; City; State; Zip Code	ID#:)	Amount of Contribution (\$)	\$10.00
		Amarillo, TX 79159-0265			

	MONEI	ARY POLITICAL CON	IRIBUTIONS		SCHEDULI	A1
	The Instru	ction Guide explains how to co	mplete this form.	1	Total pages Schedule A1: Sch: 12/16 Rpt: 15/24	
2	FILER NAME National Ass	ociation of Insurance and Financial A		1	Filer ID (Ethics Commission 00015644	ı Filers)
4	Date 05/10/2025	Lane, Boozer 6 Contributor address; City; State; Zip		7	Amount of Contribution (\$)	\$34.00
8		Denton, TX 76205-8008 pation / Job title (See Instructions) nt - Marketing	9 Employer (See Instructions) Don Boozer & Assoc.	<u> </u> s)		
	Date 05/10/2025	Lannie, Jackson Contributor address; City; State; Zip	of-state PAC (ID#:) Code		Amount of Contribution (\$)	\$10.00
	Principal occu	Coppell, TX 75019-4007 pation / Job title (See Instructions)	Employer (See Instructions) Jackson Benefits Group			
	Date 05/10/2025	Lesley, Pinckard Contributor address; City; State; Zip	of-state PAC (ID#:) Code		Amount of Contribution (\$)	\$22.80
	Principal occu Financial Ad	Fort Worth, TX 76135-4424 pation / Job title (See Instructions)	Employer (See Instructions) LP Insurance and Finance		Services	
	Date 05/10/2025		of-state PAC (ID#:)	_	Amount of Contribution (\$)	\$10.00
	Principal occu Agent Adviso	pation / Job title (See Instructions)	Employer (See Instructions) Linda Goss	<u>l</u> S)		
	Date 05/10/2025	Full name of contributor out-out-out-out-out-out-out-out-out-out-	of-state PAC (ID#:) Code		Amount of Contribution (\$)	\$84.00
	Principal occu Agent Adviso	pation / Job title (See Instructions)	Employer (See Instructions) Retired	<u>.</u> s)		

	MONET	ARY POLITICAL CONTRIBUTION	ONS		SCHEDUL	E A1
	The Instru	ction Guide explains how to complete this fo	orm.	1	Total pages Schedule A1: Sch: 13/16 Rpt: 16/24	
2	FILER NAME National Ass	sociation of Insurance and Financial Advisors - Texas	s PAC	3	Filer ID (Ethics Commission 00015644	n Filers)
4	Date 05/10/2025	 Full name of contributor)	7	Amount of Contribution (\$)	\$20.80
8	Dringinal occu	Brenham, TX 77833-7708 pation / Job title (See Instructions)	9 Employer (See Instructions			
•	Financial As		Thrivent Financial)		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_Michael, Evans Contributor address; City; State; Zip Code)		Amount of Contribution (\$)	\$18.00
	Principal occu	Coppell, TX 75019-3404 pation / Job title (See Instructions)	Employer (See Instructions)		
	Brokerage M		The DI Center			
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_ Patrick, Wilder Contributor address; City; State; Zip Code)		Amount of Contribution (\$)	\$3.40
		Plano, TX 75024-6324				
	Principal occu Agent Adviso	pation / Job title (See Instructions) or	Employer (See Instructions The Shamrock Group)		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_Raymond, Vitek Contributor address; City; State; Zip Code Sugar Land, TX 77478-3328)		Amount of Contribution (\$)	\$240.00
	Principal occu Agent Adviso	pation / Job title (See Instructions) or	Employer (See Instructions New York Life)		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_ Robert, Hopper Contributor address; City; State; Zip Code Carrollton, TX 75007-2422)		Amount of Contribution (\$)	\$10.00
	Principal occu Financial Pla	pation / Job title (See Instructions) anner	Employer (See Instructions National Life)		

	MONEI	ARY POLITICAL CONTR	RIBUTION	NS		SCHEDULE	A1
	The Instru	ction Guide explains how to comp	plete this for	m.	1	Total pages Schedule A1: Sch: 14/16 Rpt: 17/24	
2	FILER NAME	ociation of Insurance and Financial Adv	vicors Toyac I	240	3	Filer ID (Ethics Commission 00015644	Filers)
		_					
4	Date 05/10/2025	Rodney, Mogen	tate PAC (ID#:)	7	Amount of Contribution (\$)	\$20.00
		Austin, TX 78732-2453					
8	Principal occu	pation / Job title (See Instructions)	9	Employer (See Instructions	s)		
	DI/Business	Insurance Expert for Advisor's		Brokerage Director @ M	las	s Mutual & Solve Ur Puzzle	
	Date 05/10/2025	Rolando, Barrera Contributor address; City; State; Zip Co	tate PAC (ID#:)		Amount of Contribution (\$)	\$20.00
		Corpus Christi, TX 78413-2634					
		pation / Job title (See Instructions)		Employer (See Instructions			
	Agency_Owi	ner		Roland Barrera Insurand	се		
	Date 05/10/2025	Full name of contributor out-of-s Ronny, Bryant Contributor address; City; State; Zip Co	tate PAC (ID#:)		Amount of Contribution (\$)	\$6.80
		Abilene, TX 79602-6105					
	Principal occu	pation / Job title (See Instructions)		Employer (See Instructions	5)		
	President			Perry Hunter Hall			
	Date 05/10/2025	Full name of contributor out-of-s Ruth, Shannon Contributor address; City; State; Zip Co Highland Village, TX 75077-1859	tate PAC (ID#:			Amount of Contribution (\$)	\$34.00
	Principal occu Agent	pation / Job title (See Instructions)		Employer (See Instructions RUTH SHANNON STAT	•	-ARM	
	Date 05/10/2025	Full name of contributor out-of-s Scott, Ward Contributor address; City; State; Zip Co	tate PAC (ID#:)		Amount of Contribution (\$)	\$3.40
	Principal occu Agent Adviso	pation / Job title (See Instructions) or		Employer (See Instructions The Ward Agency	5)		
			•				

	MONEI	ARY POLITICAL C	CONTRIBUTIO	INS		SCHEDULI	A1
	The Instru	ction Guide explains how	to complete this fo	orm.	1	Total pages Schedule A1: Sch: 15/16 Rpt: 18/24	
2	FILER NAME National Ass	ociation of Insurance and Fina	ancial Advisors - Texas	S PAC	3	Filer ID (Ethics Commission 00015644	ı Filers)
4	Date 05/10/2025	5 Full name of contributorT., Littleton6 Contributor address; City; St			7	Amount of Contribution (\$)	\$34.00
8	Principal occu Agent	Nacogdoches, TX 75965-	-	9 Employer (See Instructions TL LITTLETON INS AG			
	Date 05/10/2025	Full name of contributor Thomas, Mahony Contributor address; City; St Ft Worth, TX 76132-1518	out-of-state PAC (ID#:_)		Amount of Contribution (\$)	\$6.80
	Principal occu Owner	pation / Job title (See Instructions		Employer (See Instructions	<u> </u>		
	Date 05/10/2025	Full name of contributor Timothy, Roels Contributor address; City; St				Amount of Contribution (\$)	\$10.00
	Principal occu Agent Adviso	Fort Worth, TX 76116-560 pation / Job title (See Instructions or		Employer (See Instructions Marketing Group	<u> </u> 5)		
	Date 05/10/2025	Full name of contributor Tracy, Miller Contributor address; City; St Sugar Land, TX 77478-53				Amount of Contribution (\$)	\$8.00
	Principal occu Agent Adviso	pation / Job title (See Instructions		Employer (See Instructions	<u>l</u> 5)		
	Date 05/10/2025	Full name of contributor Victoria, Henly Contributor address; City; St San Augustine, TX 75972)		Amount of Contribution (\$)	\$8.00
	Principal occu OWNER	pation / Job title (See Instructions)	Employer (See Instructions Henly Insurance	5)		
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	MONET	TARY POLITICAL CONTRIBUTION	ONS		SCHEDUL	E A1
	The Instru	ction Guide explains how to complete this f	orm.	1	Total pages Schedule A1: Sch: 16/16 Rpt: 19/24	
2	FILER NAME National Ass	sociation of Insurance and Financial Advisors - Texa	s PAC	3	Filer ID (Ethics Commission 00015644	n Filers)
4	Date 05/10/2025	Full name of contributor		7	Amount of Contribution (\$)	\$40.00
8	Principal occu	Willis, TX 77318-6431 upation / Job title (See Instructions)	9 Employer (See Instruction	<u> </u>		
ľ	General Age	· · · · · · · · · · · · · · · · · · ·	National Life	,		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_ William, Montague Contributor address; City; State; Zip Code			Amount of Contribution (\$)	\$4.00
		Garland, TX 75044-3531				
		upation / Job title (See Instructions) Development	Employer (See Instruction National Life	ıs)		
	Date 05/10/2025	Full name of contributor out-of-state PAC (ID#:_Yuka, Nakahara-Goven Contributor address; City; State; Zip Code Carrollton, TX 75007-4852			Amount of Contribution (\$)	\$36.00
	Principal occu	upation / Job title (See Instructions)	Employer (See Instruction New York Life	l IS)		

٦	The Instru	ction Guide explains how to complete this form.	1 Total pages Schedule C1: Sch: 1/4 Rpt: 20/24
	FILER NAME National Ass	ociation of Insurance and Financial Advisors - Texas PAC	3 Filer ID (Ethics Commission Filers) 00015644
	Date 05/10/2025	 5 Corporation / Labor Organization name Annie 6 Corporation / Labor Organization address; City; State; Zip Code 	7 Amount of contribution (\$) \$6.00
		Corpus Christi, TX 78413-4825	
	Date 05/10/2025	Corporation / Labor Organization name Brett Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$6.80
	Date	Elkhart, TX 75839-5116 Corporation / Labor Organization name	Amount of contribution (\$)
)5/10/2025	Corporation / Labor Organization name Charles Corporation / Labor Organization address; City; State; Zip Code	\$16.80
		Decatur, TX 76234-1373	
	Date 05/10/2025	Corporation / Labor Organization name Dereck Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$40.00
		Shallowater, TX 79363-5136	
	Date 05/10/2025	Corporation / Labor Organization name Dereck Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$200.00
		Shallowater, TX 79363-5136	
	Oate 05/10/2025	Corporation / Labor Organization name Don Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$6.80
		Denton, TX 76205-8008	
	Date 05/10/2025	Corporation / Labor Organization name Douglas Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$40.00
		San Angelo, TX 76904-5772	

The Instru	ction Guide explains how to complete this form.	1 Total pages Schedule C1: Sch: 2/4 Rpt: 21/24
2 FILER NAME National Ass	sociation of Insurance and Financial Advisors - Texas PAC	3 Filer ID (Ethics Commission Filers) 00015644
4 Date 05/10/2025	Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code	7 Amount of contribution (\$) \$6.80
	Plano, TX 75075-7729	
Date 05/10/2025	Corporation / Labor Organization name Frank Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$4.00
	Tomball, TX 77377-8649	
Date 05/10/2025	Corporation / Labor Organization name Jason Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$84.00
	Floresville, TX 78114-0576	
Date 05/10/2025	Corporation / Labor Organization name Jim Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$6.80
	Eastland, TX 76448-0895	
Date 05/10/2025	Corporation / Labor Organization name Joe Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$3.40
	Fort Worth, TX 76116-1620	
Date 05/10/2025	Corporation / Labor Organization name John Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$10.00
	Nacogdoches, TX 75965-8716	
Date 05/10/2025	Corporation / Labor Organization name John Corporation / Labor Organization address; City; State; Zip Code	Amount of contribution (\$) \$100.00
	Nacogdoches, TX 75965-1929	

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	The Instruc	ction Guide explains how to complete this form.	1	Total pages Schedule C1: Sch: 3/4 Rpt: 22/24	
2	FILER NAME National Ass	ociation of Insurance and Financial Advisors - Texas PAC	3	Filer ID (Ethics Commission Filers) 00015644	
4	Date 05/10/2025	 Corporation / Labor Organization name Keith Corporation / Labor Organization address; City; State; Zip Code 	7	Amount of contribution (\$) \$20.00	
		San Antonio, TX 78258-7540			
	Date 05/10/2025	Corporation / Labor Organization name Lilia Corporation / Labor Organization address; City; State; Zip Code	•	Amount of contribution (\$) \$6.80	
		Corpus Christi, TX 78411-4917			
	Date 05/10/2025	Corporation / Labor Organization name Michael Corporation / Labor Organization address; City; State; Zip Code	•	Amount of contribution (\$) \$10.00	
		San Antonio, TX 78270-1307			
	Date 05/10/2025	Corporation / Labor Organization name Michael Corporation / Labor Organization address; City; State; Zip Code		Amount of contribution (\$) \$6.80	
		HEATH, TX 75032-5998			
	Date 05/10/2025	Corporation / Labor Organization name Peter Corporation / Labor Organization address; City; State; Zip Code	•	Amount of contribution (\$) \$10.00	
		Spring, TX 77379-2542			
	Date 05/10/2025	Corporation / Labor Organization name Raymond Corporation / Labor Organization address; City; State; Zip Code	•	Amount of contribution (\$) \$8.00	
		Pearland, TX 77581-5853			
	Date 05/10/2025	Corporation / Labor Organization name Todd Corporation / Labor Organization address; City; State; Zip Code		Amount of contribution (\$) \$400.00	

	The Instruc	cti	on Guide explains how to complete this form.	1	Total pages Schedule C1: Sch: 4/4 Rpt: 23/24
2	FILER NAME			3	Filer ID (Ethics Commission Filers)
	National Ass	oci	iation of Insurance and Financial Advisors - Texas PAC		00015644
4	Date	5	Corporation / Labor Organization name	7	Amount of contribution (\$)
	05/10/2025		Vincente		\$10.00
		6	Corporation / Labor Organization address; City; State; Zip Code		
			Amarillo, TX 79118-9390		

	AL EXPENDITURES POLITICAL CONTRIBUTIONS	SCHEDULE I
	The Instruction Guide explains how to co	mplete this form.
1 Total pages Schedule I: Sch: 1/1 Rpt:	FILER NAME National Association of Insurance and Financial	3 Filer ID (Ethics Commission Filers) 00015644
4 Date 05/01/2025	5 Payee name NAIFA-Texas	
6 Amount (\$) 2,000.00 Expenditure from corporate funds	7 Payee Address; City; State; Zip 3755 Attucks Drive Powell, OH 43065	
8 PURPOSE OF EXPENDITURE		Description (See instructions regarding type of information required.) Monthly Admin Fee to manage PAC